

Amal Ltd

310 B, Veer Savarkar Marg, Dadar (West), Mumbai 400 028, Maharashtra, India sec@amal.co.in | (+91 22) 62559700 | www.amal.co.in

February 28, 2023

BSE Listing portal

Manager BSE Ltd Listing department Phiroze Jeejeebhoy Towers Dalal Street Mumbai 400 001

Dear Sir:

Rights Issue of up to 29,37,662 equity shares of face value of $\stackrel{?}{=}$ 10/- each at a price of $\stackrel{?}{=}$ 170/- per equity share (including a premium of $\stackrel{?}{=}$ 160/- per equity share) ("Rights Equity Shares") for an amount aggregating to $\stackrel{?}{=}$ 4,994.03 lakhs on a rights basis to the existing equity shareholders of Amal Ltd (The "Company" or the "Issuer")

Reference: Scrip ID - AMAL, Scrip code - 506597

In connection to the subject matter, we hereby submit copy of the newspaper advertisement for your record.

We request you to please take the above documents on records.

Thank you,

Very truly yours, For Amal Ltd

Ankit Mankodi) Company Secretary

CIN: L24100MH1974PLC017594



JAL JEEVAN MISSION-Phase II - CWSS to Kunnathoor, Poruvazhy, Sooranad North Panchayaths in Kunnathoor Taluk and Thazhava, Thodiyoor, Kulasekharapuran Panchayaths in Karunagappally Taluk-Construction of OHSR sump cum pumphouse Boosting pumphouse, supply and erection of pump sets, Supply and Laying clear water transmission main, pumping main, gravity main etc in Kulasekharapuram and Thodiyoor Grama Panchayath EMD: Rs. 200000, Tender fee: Rs. 11025+1985 Last Date for submitting Tender: 21-03-2023 02:00:pm Phone: 04742745293, Website www.kwa.kerala.gov.in, www.etenders.kerala.gov.in **Superintending Engineer** KWA-JB-GL-6-1710-2022-23 PH Circle, Kollam



CIN: L16001AP1993PLC095778 Registered Office: Flat No. 103, Ground Floor, R Square Pandurangapuram, Visakhapatnam - 530003, A.P. India Corporate Office: G-2, Concorde Apartments, 6-3-658, Somajiguda, Hyderabad - 500082, T.S. India. Tel: 040-23310260/61. s-mail: investors@avantifeeds.com, Website: www.avantifeeds.com

NOTICE

NOTICE is hereby given that the following Share Certificates of Face Value of ₹1/- each of the Company as per details given hereunder have been reported LOST/MISPLACED and if NO OBJECTION is received within 15 days from the date of publication of this Notice, we shall consider issue of Duplicate Share Certificates thereof:

Folio No.	Name	No. of Equity Shares of ₹1/- each	Certificate No.(s)	Distinctive No.(s)	
AIL005034	Hitendra Karkhanis	3,000	272735	89551263	89554262
		1,500	372735	135606052	135607551

For Avanti Feeds Limited

Place: Hyderabad C.Ramachandra Rao Date :27.02.2023 JMD, CS & CFO

E-AUCTION SALE NOTICE COX & KINGS FINANCIAL SERVICE LIMITED
(UNDER LIQUIDATION)
Liquidator: Mr. Pardeep Kumar Sethi
Liquidator Address: RBSA Restructuring Advisors LLP 1121, Building No.11,
Solitaire Corporate Park, Andheri-Kurla Road, Andheri East, Mumbai Maharashtra - 400 093

E-Auction Sale of Assets under Insolvency and Bankruptcy Code, 2016 Date and Time of Auction: 3rd April, 2023 from 11.00 a.m. to 12.00 p.m. (With unlimited extension of 5 minutes each)

Sale of Assets owned by Cox & Kings Financial Service Limited (in Liquidation) forming part of Liquidation Estate of Cox & Kings Financial Service Limited in possession of the Liquidator, appointed by the Hon'ble National Company Law Tribunal, Mumbai vide order dated 11.10.2022. The sale of properties will be done by the undersigned through the e-auction platform https://ncltauction.auctiontiger.net

Description	Reserve Price	Earnest Money Deposit (EMD)	Incremental Bid
Plant & Machinery - majorly being IT Assets situated at A/5, Unit no 201 to 207, Krishna Complex, Opposite Tata Motors, Sonale village, Bhiwandi Maharashtra, 421302	Rs. 7,28,000/-	Rs. 72,800/-	Rs. 10,000/-

Terms and Condition of the E-auction are as under:

- Interested applicants may refer to the complete -e auction Process Document containing complete auction information and terms and conditions including EMD requirement etc. available on https://ncltauction.auctiontiger.net or may request through e- mail to
- The Liquidator has the right to accept or cancel or extend or modify any terms and conditions of E- Auction or the liquidator can cancel the E- Auction or any item of E Auction at any time. The Liquidator has the right to reject any of the bids without assigning any reasons.
- Deadline for payment of EMD (i.e., 10% of reserve price) is 29-03-2023. E Auction will be conducted on "AS IS WHERE IS", "AS IS WHAT IS", "WHATEVER THERE IS" and "NO COMPLAINT" basis only.
- The entire lot of Plant and Machinery comprised above shall be removed within 15 days of payment of entire Sale consideration.

Date: 28.02.2023 Place: Mumbai

Liquidator IBBI/IPA-001/IP-P00711/2017-2018/11265

Mr. Pardeep Kumar Seth

PRECISION ELECTRONICS LIMITED

CIN NO.: L32104DL1979PLC009590 Registered office: D-1081, New Friends Colony, New Delhi - 110025 Email: cs@pel-india.in, Website: www.pel-india.in , Phone: 120 2551556/7, Fax: 120 2524337

- Shareholders may note that the Extraordinary General Meeting (EGM) of the Company will be held over Video Conference ("VC")/Other Audio Visual Means ("OAVM") facility on Monday, March 20, 2023, at 11:00 A.M. In view of the Covid-19 Pandemic, the Ministry of Corporate Affairs (MCA) vide MCA General Circular No 10/2022 and General Circular No 11/2022 dated 28.12.2022 read with General Circular No. 03/2022 dated May 05, 2022, MCA General Circular No. 20/2020 May 05, 2020, General Circular No. 02/ 2021 dated January 13, 2021, General Circular No. 19/2021 dated December 08, 2021, and 21/2021 dated December 14, 2021, and SEBI vide Circular No. SEBI/HO/DDHS/DDHS Div2/P/CIR/2022/079 dated June 03, 2022, permitted companies to hold their EGM through Video Conferencing, Other Audio Visual Means without the physical presence of the Members at a common venue. Government of India and Securities and Exchange Board of India (SEBI), to transact the business that will be set forth in the Notice of the Meeting.
- In compliance with the above circulars, the Notice of the EGM will be sent only by electronic mode to all the shareholders whose email addresses are already registered with the Registrar and Share Transfer Agent/ Depository Participant(s)
- Manner of registering/updating email addresses:

will be provided in the Notice to the shareholders.

- Shareholders holding share(s) in dematerialized form are requested to register their email addresses and mobile numbers with their relevant depositories through their depository participants.
- Shareholders holding share(s) in physical mode are requested to furnish their email addresses and mobile numbers with the Company's Registrar and Share Transfer Agent (Skyline Financial Services Pvt. Ltd.) at compliances@skylinerta.com.
- d) The notice of the EGM will also be made available on the Company's website at www.pel-india.in, websites of the Stock Exchanges i.e. BSE Limited at www.bseindia.com and on the website of NSDL at www.evoting.nsdl.com.
- Shareholders will have an opportunity to cast their vote remotely on the business as set forth in the Notice of the EGM through the electronic voting system. The manner of voting remotely for shareholders holding shares in dematerialized mode
- The EGM Notice will be sent to the shareholders in accordance with the applicable laws on their registered email addresses in due course.

physical mode, and for shareholders who have not registered their email addresses

For Precision Electronics Limited

Vrinda Mohan Gupta

Place: Noida Date: February 28, 2023

Company Secretary cum Compliance Officer



DAI-ICHI KARKARIA LIMITED CIN:L24100MH1960PLC011681

Registered Office: Liberty Building, 3°floor, Sir V.T. Marg, New Marine Lines, Mumbai - 400 020. E-mail: investor@dai-ichindia.com Tel: 022-6911 7130

Members are hereby informed that pursuant to Section 110 and other applicable provisions, if any, of the Companies Act, 2013, (the "Act") read with the Rule 20 and 22 of the Companies (Management. and Administration) Rules 2014 ('Rules') read with General Circular No. 14/2020 dated April 8, 2020. the General Circular No. 17/2020 dated April 13, 2020 and General Circular No. 11/2022 dated December 28, 2022 issued by the Ministry of Corporate Affairs ("MCA Circulars") and in accordance with Regulation 44 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and other applicable laws, rules and regulations (including any statutory modification or re-enactment thereof for the time being in force and as amended from time to time), a Postal Ballot Notice dated February 10, 2023 for seeking consent of the members of the Company on the following Special resolutions, has been sent through email on Monday, February 27, 2023, to all the members whose e-mail address is registered with the Company/ Depository Participants/ Registrar and Transfer Agent (RTA) as on Friday, February 24, 2023 i.e. the cut-off date:

Item No. Description of Special Resolutions

Change in designation of Mrs. Shernaz Vakil (DIN: 00002519) from Chairperson and Managing Director to Chairperson and Whole-time Director, effective April 1, 2023 upto her remaining tenure i.e. till March 31, 2025.

Change in designation of Ms. Meher Valvil (DIN: 07778396) from Whole-time Director to Managing Director of the Company for a period from April 1, 2023 to March 31, 2026 and revision in terms of remuneration.

In accordance with the provisions of the MCA Circulars, the Company is providing to its members the facility to exercise their right to vote on the resolutions proposed in the said Postal Ballot Notice only by electronic means ("e-voting"). The communication of the assent and dissent of the members would take place through remote e-voting process only. The Postal Ballot Notice is available on the Company's website at www.dai-ichindia.com, on the website of the BSE i.e. www.bseindia.com and also on the website of CDSL, i.e. www.evotingindia.com. Members who do not receive the Postal Ballot Notice may download it from the above mentioned websites. The documents referred to in the Postal Ballot Notice are available for inspection electronically and members seeking to inspect such documents can send an e-mail to investor@dai-ichiindia.com.

Members whose names appear in the Register of Members as on Friday, February 24, 2023 i.e. the cut-off date will be considered for the purpose of e-voting and voting rights shall be reckoned on the paid-up value of Equity Shares registered in the name of the shareholders as on that date. A person who is not a member on the cut-off date shall treat this notice for information purpose only. The Company has engaged the services of Central Depository Services (India) Limited ("CDSL") for

providing e-voting facility to all its Members. Members are requested to note that the remote e-voting shall commence on Wednesday, March 1, 2023 (10:00 am onwards) and end on Thursday, March 30, 2023 (upto 5:00 pm). The e-voting module shall be disabled by CDSL for voting thereafter. The detailed instructions for remote e-voting are provided in the said Postal Ballot Notice.

The Board of Directors has appointed Ms. Vinita Nair (Membership No. F10559 and COP No. 11902), Senior Partner, or in her absence, any other Partner of M/s Vinod Kothari & Company, Practising Company Secretaries as the Scrutinizer to conduct the Postal Ballot only through e-voting process in a fair and transparent manner.

All grievances connected with the facility for voting by electronic means may be addressed to Mr. Rakesh Dalvi, Sr. Manager, Central Depository Services (India) Limited (CDSL), A Wing, 25th Floor, Marathon Futurex, Mafatlal Mill Compounds, N M Joshi Marg, Lower Parel (East), Mumbai - 400013 or send an email to helpdesk.evoting@cdslindia.com or contact at toll free no. 1800 22 55 33.

For Dai-ichi Karkaria Limited

Ankit Shah Company Secretary & Compliance Officer

This advertisement is for information purposes only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the letter of offer dated February 18, 2023, the 'Letter of Offer' or ('LOF') filed with the BSE Limited ('BSE') and the Securities and Exchange Board of India ('SEBI')



Amal Limited was incorporated as a public limited company under the Companies Act. 1956 as "Piramal Rasayan Limited" vide a certificate of incorporation dated July 4, 1974 issued by the Registrar of Companies, Maharashtra Subsequently, the name of our Company was changed to "Amal Rasayan Limited" and a fresh certificate of incorporation was issued by the Registrar of Companies, Maharashtra at Bombay (the "RoC") on November 10, 1986. The name of our Company was further changed to "Amal Products Limited" and a fresh certificate of incorporation was issued by the RoC on November 23, 1995. The name of our Company was further changed to "Amal Limited" pursuant to a fresh certificate of incorporation issued by the Registrar of Companies, Maharashtra at Mumbai on September 11, 2003. For details relating to change in the registered office address of our Company, please see "General Information" on page 34 of the Letter of Offer.

Registered office: 309, Veer Savarkar Marg, Opposite India United Mills, Near Prabhadevi Telephone Exchange, Dadar (West), Mumbai - 400 028, Maharashtra Corporate identity no.: L24100MH1974PLC017594 Telephone: +91 22 62559700 Contact Person: Mr Ankit Mankodi, Company Secretary and Compliance Officer E-mail: sec@amal.co.in; Website: www.amal.co.in

PROMOTERS OF OUR COMPANY MR. SUNIL LALBHAI, MRS. VIMLABEN LALBHAI, MS. SWATI LALBHAI AND MS. TARAL LALBHAI

FOR PRIVATE CIRCULATION TO THE EQUITY SHAREHOLDERS OF OUR COMPANY ONLY

ISSUE OF 29,37,662 EQUITY SHARES WITH A FACE VALUE OF ₹10/- EACH AT A PRICE OF ₹170/- PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹160/- PER EQUITY SHARE) ("RIGHTS EQUITY SHARES") FOR AN AMOUNT AGGREGATING TO ₹4,994.03* LAKHS ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF AMAL LIMITED (THE "COMPANY" OR THE "ISSUER") IN THE RATIO OF 24 RIGHTS EQUITY SHARES FOR EVERY 77 FULLY PAID-UP EQUITY SHARES HELD BY SUCH ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON FEBRUARY 21, 2023 (THE "ISSUE").

*Assuming full subscription

ISSUE PROGRAMME

ISSUE OPENS ON MONDAY, MARCH 6, 2023

LAST DATE FOR ON MARKET RENUNCIATION* WEDNESDAY, MARCH 8, 2023

ISSUE CLOSES ON TUESDAY, MARCH 14, 2023

'Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date.

ASBA *

Simple, Safe, Smart way of Application - Make use of it!!! *Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below.

In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and the ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details, refer "Terms of the Issue-Procedure for Application through the ASBA Process" on page 135 of the Letter of Offer (LOF).

Please note that subject to SCSBs complying with the requirements of the SEBI circular bearing reference number CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSBs.Further, in terms of the SEBI circular bearing reference number CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making an Application in this Issue and clear demarcated funds should be available in such account for such an Application.

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS

In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialised form; and (ii) a demat suspense escrow account (namely, "LIIPL AMAL LIMITED RIGHTS ISSUE DEMAT ACCOUNT UPDATION") opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in the account of the IEPF authority, if any; or (b) the demat accounts of the Eligible Equity Shareholders which are frozen or the Equity Shares which are lying in the unclaimed suspense account (including those pursuant to Regulation 39 of the SEBI Listing Regulations) or details of which are unavailable with our Company or with the Registrar on the Record Date; or (c) Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (d) credit of the Rights Entitlements returned/ reversed/ failed; or (e) the ownership of the Equity Shares currently under dispute, including any court proceedings, if any; or (f) Non-institutional equity shareholders in the United States.

Eligible Equity Shareholders are requested to provide relevant details (such as copies of self-attested PAN and client master sheet of demat account etc., details/ records confirming the legal and beneficial ownership of their respective Equity Shares) to our Company or the Registrar not later than two Working Days prior to the Issue Closing Date, i.e., by March 10, 2023 to enable the credit of their Rights Entitlements by way of transfer from the demat suspense escrow account to their demat account at least one day before the Issue Closing Date, to enable such Eligible Equity Shareholders to make an Application in this Issue, and this communication shall serve as an intimation to such Eligible Equity Shareholders in this regard. Such Eligible Equity Shareholders are also requested to ensure that their demat account, details of which have been provided to our Company or the Registrar account is active to facilitate the aforementioned transfer. Eligible Equity Shareholders holding Equity Shares in physical form can update the details of their demat accounts on the website of the Registrar (i.e., www.linkintime.co.in). Such Eligible Equity Shareholders can make an Application only after the Rights Entitlements is credited to their respective demat accounts.

LAST DATE FOR APPLICATION: The last date for submission of the duly filled in Application Form or a plain paper Application is March 14, 2023 , i.e., Issue Closing Date. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date)

If the Application Form is not submitted with an SCSB and the Application Money is not blocked with the SCSB, on or before the Issue Closing. Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Equity Shares hereby offered, as set out in "- Basis of Allotment" beginning on page 156 of the LOF.

Please note that on the Issue Closing Date, Applications through ASBA process will be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchange.

APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA): An Investor, wishing to participate in this Issue through the ASBA facility, is required to have an ASBA enabled bank account with an SCSB, prior to making the Application. Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form in physical mode to the Designated Branches of the SCSB or online/ electronic Application through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block Application Money payable on the Application in their respective ASBA Accounts. Investors should ensure that they have correctly submitted the Application Form and have provided an authorisation to the SCSB, via the

electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application. For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to "https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=34 ELIGIBLE EQUITY SHAREHOLDERS UNDER THE ASBA PROCESS MAY PLEASE NOTE THAT THE EQUITY SHARES UNDER THE ASBA

PROCESS CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH THE EQUITY SHARES ARE HELD BY SUCH ASBA APPLICANT ON THE RECORD DATE i.e. TUESDAY, FEBRUARY 21, 2023, FOR DETAILS, SEE "ALLOTMENT ADVICE OR REFUND! UNBLOCKING OF ASBA ACCOUNTS" ON PAGE 157 OF THE LOF

APPLICATION ON PLAIN PAPER UNDER ASBA PROCESS:

An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an Application to subscribe to this issue on plain paper in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through e-mail or physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source may make an Application to subscribe to this Issue on plain paper with the same details as per the Application Form that is available on the website of the Company, Registrar, Stock Exchange or the Lead Manager. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address or is a U.S. Person or in the United States.

Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilise the Application Form for any purpose including renunciation even if it is received subsequently. The Application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen

recorded with his/her bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

Name of our Company, being Amal Limited;

2) Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);

Folio Number (in case of Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date)/DP and Client ID;

4) Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Equity Shares

applied for pursuant to this Issue;

5) Number of Equity Shares held as on Record Date; 6) Allotment option - only dematerialised form;

7) Number of Equity Shares entitled to:

8) Number of Equity Shares applied for within the Rights Entitlements; 9) Number of additional Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for);

10) Total number of Equity Shares applied for: Total amount paid at the rate of ₹170 /- per Equity Share;

13) In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO account. such as the account number, name, address and branch of the SCSB with which the account is maintained;

Details of the ASBA Account such as the SCSB account number, name, address and branch of the relevant SCSB;

14) Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account; 15) Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records

16) An approval obtained from any regulatory authority, if required, shall be obtained by the Eligible Equity Shareholders and a copy of such approval from any regulatory authority, as may be required, shall be sent to the Registrar; and

All such Eligible Equity Shareholders are deemed to have accepted the following:

"If We understand that neither the Rights Entitlements nor the Equity Shares have been, or will be, registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act"), or any United States state securities laws, and may not be offered, sold, resold or otherwise

transferred within the United States or to the territories or possessions thereof (the "United States"), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. V we understand the Equity Shares referred to in this application are being offered and sold (i) in offshore transactions outside the United States in compliance with Regulation S under the U.S. Securities Act ("Regulation S") to existing shareholders who are non-U.S. Persons and located in jurisdictions where such offer and sale of the Equity Shares is permitted under laws of such jurisdictions and (ii) within the United States or to U.S. Persons that are "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act) ("U.S. QIB") pursuant to the private placement exemption set out in Section 4(a)(2) of the U.S. Securities Act, that are also "qualified purchasers" (as defined under the United States Investment Company Act of 1940, as amended) ("QPs") in reliance upon section 3(c)(7) of the U.S. Investment Company Act. I/ we understand that the Issue is not, and under no circumstances is to be construed as, an offering of any Equity Shares or Rights Entitlements for sale in the United States, or as a solicitation therein of an offer to buy any of the said Equity Shares or Rights Entitlements in the United States. If we confirm that I am/ we are (a) not in the United States and a non-U.S. Person and eligible to subscribe for the Equity Shares under applicable securities laws, (b) complying with laws of jurisdictions applicable to such person in connection with the Issue, and (c) understand that neither the Company, nor the Registrar, the Lead Manager or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who the Company, the Registrar, the Lead Manager or any other person acting on behalf of the Company have reason to believe is in the United States or is outside of India and ineligible to participate in this Issue under the securities laws of their jurisdiction.

If We will not offer, sell or otherwise transfer any of the Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation. If We satisfy, and each account for which I' we are acting satisfies, (a) all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of my/our residence, and (b) is eligible to subscribe and is subscribing for the Equity Shares and Rights Entitlements in compliance with applicable securities and other laws of our jurisdiction of residence.

I/we hereby make the representations, warranties, acknowledgments and agreements set forth in the section of the Letter of Offer titled "Notice to Investors" beginning on page 8.

If We understand and agree that the Rights Entitlements and Equity Shares may not be reoffered, resold, pledged or otherwise except in an offshore transaction in accordance with Regulation S to a person outside the United States and not reasonably known by the transferor to be a U.S. Person by pre-arrangement or otherwise (including, for the avoidance of doubt, a bona fide sale on the BSE).

If We acknowledge that the Lead Manager, its affiliates and others will rely upon the truth and accuracy of the foregoing representations and

NOTICE TO INVESTORS: The distribution of the Draft Letter of Offer, Letter of Offer, Abridged Letter of Offer and the Issue of Rights Equity Shares on a rights basis to

persons in certain jurisdictions outside India may be restricted by legal requirements prevailing in those jurisdictions. Persons in whose possession the Draft Letter of Offer, Letter of Offer, Abridged Letter of Offer or Application Form may come are required to inform themselves about and observe such restrictions. Our Company is making this Issue of the Rights Equity Shares on a rights basis to the Equity Shareholders as on-

Record Date and the Letter of Offer, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent/ dispatched only to the Eligible Equity Shareholders who have provided Indian address. In case such Eligible Equity Shareholders have registered their e-mail address, the Letter of Offer, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent only to their registered e-mail address and in case such Eligible Equity Shareholders have not registered their e-mail address, then the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them. Those overseas shareholders, who have not updated our records with their Indian address or the address of their duly authorised representative in India, prior to the date on which we propose to dispatch the Letter of Offer/ Abridged Letter of Offer and Application Form, shall not be sent the Letter of Offer/ Abridged Letter of Offer and Application Form, Further, the Letter of Offer will be sent/ dispatched to the Eligible Equity Shareholders who have provided Indian address and who have made a request in this regard. NO OFFER IN THE UNITED STATES

The Rights Entitlements and the Rights Equity Shares have not been and will not be registered under the Securities Act, or any U.S. state securities laws and may not be offered, sold, resold or otherwise transferred within the United States of America or the territories or possessions thereof ("United States" or "U.S."), or to, or for the account or benefit of "U.S. persons" (as defined in Regulation S of the Securities Act), except in a transaction not subject to, or exempt from the registration requirements of the Securities Act. The offering to which the Letter of Offer relates is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlement for sale in the United States or as a solicitation therein of an offer to buy any of the Rights Equity Shares or Rights Entitlement. There is no intention to register any portion of the Issue or any of the securities described herein in the United States or to conduct a public offering of securities in the United States. Accordingly, the Letter of Offer, Letter of Offer or Abridged Letter of Offer and the enclosed Application Form should not be forwarded to or transmitted in or into the United States at any time. In addition, until the expiry of 40 days after the commencement of the Issue, an offer or sale of Rights Entitlements or Rights Equity Shares within the United States by a dealer (whether or not it is participating in the Issue) may violate the registration requirements of the Securities Act. Neither our Company nor any person acting on our behalf will accept a subscription or renunciation from any person, or the agent of any person,

United States when the buy order is made. Envelopes containing a Form should not be postmarked in the United States or otherwise dispatched from the United States or any other jurisdiction where it would be illegal to make an offer, and all persons subscribing for the Rights Equity Shares Issue and wishing to hold such Equity Shares in registered form must provide an address for registration of these Equity Shares in India. Our Company is making the Issue on a rights basis to Eligible Shareholders and the Letter of Offer/ Abridged Letter of Offer and Application Form will be dispatched only to Eligible Shareholders who have an Indian address. Any person who acquires Rights Entitlements and the Rights Equity Shares will be deemed to have declared, represented, warranted and agreed that, (i) I/We are not and that at the time of subscribing for such Rights Equity Shares or the Rights Entitlements, it will not be, in the United States, (ii) I am/We are not a U.S. Person and does not have a registered address (and is not otherwise located) in the United States when the buy order is made, and (iii) I am/We are authorised to acquire the Rights Entitlements and the Rights Equity Shares in compliance with all applicable laws and regulations. Our Company reserves the right to treat any Application Form as invalid which; (i) does not include the certification set out in the Application Form

who appears to be, or who our Company or any person acting on our behalf has reason to believe is, either a U.S. Person or otherwise in the

to the effect that the subscriber is not a U.S. Person and does not have a registered address (and is not otherwise located) in the United States and is authorised to acquire the Rights Equity Shares or Rights Entitlement in compliance with all applicable laws and regulations; (ii) appears to us or our agents to have been executed in or dispatched from the United States; (iii) appears to us or our agents to have been executed by a U.S. Person; (iv) where a registered Indian address is not provided; or (v) where our Company believes that Application Form is incomplete or acceptance of such Application Form may infringe applicable legal or regulatory requirements; and our Company shall not be bound to allot or issue any Rights Equity Shares or Rights Entitlement in respect of any such Application Form.

Rights Entitlements may not be transferred or sold to any person in the United States.

ALLOTMENT ONLY IN DEMATERIALISED FORM: Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialised form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two Working Days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date. Prior to the Issue Opening Date, the Rights Entitlements of those Eligible Equity Shareholders, among others, who hold Equity Shares in physical form, and whose demat account details are not available with our Company or the Registrar, shall be credited in a demat suspense escrow

in the Demat Account of Eligible Equity Shareholders" on pages 134 and 146 of the LOF, respectively. INVESTORS MAY PLEASE NOT THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN DEMATERIALISED.

For further details, see "Terms of Issue- Process of Making an Application in the Issue" and "Terms of Issue - Credit of Rights Entitlement

LISTING: The existing Equity Shares are listed and traded on BSE Limited (BSE) (Scrip Code: 506597) under the ISIN: INE841D01013 . The Equity Shares shall be credited to a temporary ISIN which will be frozen until the receipt of the final listing/ trading approvals from the Stock Exchange. Upon receipt of such listing and trading approvals, the Equity Shares shall be debited from such temporary ISIN (i.e. INE841D20013) and credited to the

existing ISIN (i.e., INE841D01013) for the Equity Shares and thereafter be available for trading. Our Company has received in-principle approval from the BSE through letters bearing reference number DCS/RIGHT/CP/FIP/3108/2022-23 dated February 09, 2023. Our Company will make application to the Stock Exchange to obtain trading approval for the Rights Entitlements as required under the SEBI circular bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020. For the purpose of the Issue, the Designated

Disclaimer clause of SEBI: This Letter of Offer has not been filed with SEBI in terms of SEBI ICDR Regulations as the size of Issue is not exceeding

DISCLAIMER CLAUSE OF BSE (DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE should not, in anyway, be deemed or construed that the LOF has been cleared or approved by BSE nor does it certify the correctness or completeness of any of the contents of the LOF. The investors are advised to refer to the LOF for the full text of the "Disclaimer Clause of BSE" on Page 125 of the LOF.

BANKERS TO THE ISSUE AND REFUND BANKER: Axis Bank Limited

INVESTORS ARE ADVISED TO REFER THE LOF, ALOF AND THE RISK FACTORS CONTAINED THEREIN BEFORE APPLYING IN THE ISSUE. DISPATCH AND AVAILABILITY OF ISSUE MATERIALS:

In accordance with the SEBI ICDR Regulations, the SEBI Relaxation Circulars, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent/ dispatched only to the Eligible Equity Shareholders who have provided Indian address. In case such Eligible Equity Shareholders have registered their e-mail address, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent only to their registered e-mail address and in case such Eligible Equity Shareholders have not registered their e-mail address, then the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them.

In accordance with above, the dispatch of the Abridged Letter of Offer, the Rights Entitlement Letter and the Application Form has been completed in electronic mode through email on February 23, 2023 and physically through speed post on February 23, 2023 by Registrar to the Issue i.e Link Intime India Private Limited to the eligible Equity Shareholders of the Company, whose name appeared in the Register of Members/Beneficial Owners of the Company, on the Record date i.e., Tuesday, February 21, 2023.

Investors can access the Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Equity Shares under applicable laws) on the websites of:

our Company at www.amal.co.in;

Stock Exchange is BSE Limited.

- the Registrar at www.linkintime.co.in;
 - the Lead Manager at www.keynoteindia.net; and

the Stock Exchange at www.bseindia.com. LOF is also available at www.sebi.gov.in

Eligible Equity Shareholders can also obtain the details of their respective Rights Entitlements from the website of the Registrar (i.e., www.linkintime.co.in) by entering their DP ID and Client ID or Folio Number (for Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date). The link for the same shall also be available on the website of our Company (i.e., www.amal.co.in).

OTHER IMPORTANT LINKS AND HELPLINE: The investors can visit following links for the below-mentioned purposes:

· Frequently asked questions and online/ electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors: https://www.linkintime.co.in. Updation of Indian address/ e-mail address/ phone or mobile number or updation of demat account details by Eligible Equity Shareholders

holding shares in physical form or Submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible

Equity Shareholders, the Eligible Equity Shareholders shall send a signed request letter to the Registrar regarding updating of demat account detail containing the name(s), address, e-mail address, contact details, DPID-CLID along with copy of self-attested PAN and selfattested client master sheet of their demat account, copy of any one share certificate either by e-mail at amal.rights@linkintime.co.in. The subject line should be "AMAL LIMITED RIGHTS ISSUE DEMAT ACCOUNT UPDATION OF FOLIO NO.-(mention folio no.)", or by post, speed post, courier, or hand delivery so as to reach to the Registrar not later than two Working Days prior to the Issue Closing Date. LEAD MANAGER TO THE ISSUE COMPANY SECRETARY AND COMPLIANCE OFFICER REGISTRAR TO THE ISSUE

KEYNOTE

Kevnote Financial Services Limited The Ruby, 9th Floor, Senapati Bapat Marg, C101, 247 Park, LBS Marg, Vikhroli (West), Dadar (West), Mumbai - 400 028 Tel: +91 22 6826 6000 - 3 E-mail: mbd@keynoteindia.net Website: www.keynoteindia.net

Contact Person: Mr. Sunu Thomas

SEBI Registration No.: INM000003606

Link Intime India Private Limited

Mumbai - 400 083

Tel: +91 810 811 4949 E-mail: amal.rights@linkintime.co.in Website: www.linkintime.co.in Contact Person: Mr. Sumeet Deshpande SEBI Registration No.: INR000004058

309, Veer Savarkar Marg, Opposite India United Mills, Near Prabhadevi Telephone Exchange, Dadar (West), Mumbai - 400 028, Maharashtra, India Tel: +91 22 62559700 E-mail: sec@amal.co.in Website: www.amal.co.in

Mr. Ankit Mankodi

Investors may contact the Registrar to the Issue or the Company Secretary and Compliance Officer for any pre- Issue/ post-Issue related matters, All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving full details such as name, address of the applicant, number of Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the CAF, or the plain paper application, as the case may be, was submitted by the ASBA Investors.

For AMAL LIMITED On Behalf of the Board of Directors

(Ankit T Mankodi)

Date: 27.02.2023 Place: Mumbai

Company Secretary & Compliance Officer

Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer dated Saturday, February 18, 2023, with the Securities and Exchange Board of India and BSE. The Letter of Offer is available on the website of SEBI at www.sebi.gov.in, website of Stock Exchange where the Equity Shares are listed i.e., BSE at www.bseindia.com. Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section 'Risk Factors' beginning on page 17 of the Letter of Offer. This announcement has been prepared for publication in India. and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction. including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.

financiale

Place: Mumbai Date: 28.2.2023

अभियुक्त व्यक्ति की हाजिरी की अपेक्षा करने वाली उदघोषणा

धारा 82 सीआरपीसी देखिए

मेरे समक्ष परिवाद किया गया है कि अभियक्त समित पत्र श्री मंजीत निवासी बी-724, डीडीए फ्लैट, बिंदापुर, उत्तम नगर, दिल्ली ने प्रथम सूचना रिपोर्ट संख्या 493/18 दिनांक 25/05/2018 भा.द.सं. की धारा 420/468/471/482/188/120बी के तहत, थाना जनकपरी **दिल्ली** के अधीन दण्डनीय अपराध किया है (या संदेह है कि उसने किया है) और उस पर जारी किये गये गिरफ्तारी के वारंट को यह लिखकर लौटा दिया है कि उक्त अभियक्त **समित** मिल नहीं रहा है और मुझे समाधानप्रद रूप से दर्शित कर दिया है कि उक्त अभियुक्त समित फरार हो गया है (या उक्त वारंट की तामील से बचने के लिए अपने आप की छिपा रहा है)।

इसलिए इसके द्वारा उदघोषणा की जाती है कि प्रथम सचना रिपोर्ट संख्या 493/18 दिनांक 25/05/2018 भा.द.सं. की धारा 420/468/471/482/188/120बी के तहत, थाना जनकप्री **दिल्ली** के उक्त अभियुक्त स्मित से अपेक्षा की जाती है कि वह इस न्यायालय के समक्ष (या मेरे समक्ष) उक्त परिवाद का उत्तर देने के लिए दिनांक 25,03,2023 को या उससे पूर्व हाजिर हो।

आवेशानसार सश्री भारती बेनिवाल

महानगर दंडाधिकारी-11, कमरा नं.05 द्वारका कोर्ट्स, द्वारका, विल्ली

मनीभवनम् होम फाइनेंस इंडिया प्राइवेट लिमिटेड

दि.प्./1740/पश्चिम जिला/2023

कब्जा सूचना (नियम 8(3) (परिशिष्ट चतुर्थ)

जबिक, अधोहस्ताक्षरी, मनीभवनम् होम फाइनेंस इंडिया प्राइवेट लिमिटेड, (बाद "एमबीएचएफ" के रूप में संदर्भित), एमबीएचएफ जिसे केंद्र सरकार द्वारा विधिवत रूप से दिनांब 17.06.2021 को जारी अधिसुचना के माध्यम से वित्तीय परिसम्पत्तियों के प्रतिभृतिकरण एवं पुनर्निमाण और सरक्षा हित के प्रवर्तन अधिनियम, 2002 के प्रयोजनों के लिए एक वित्तीय संस्थान के रूप में अधिकत किया गया है, पंजीकत कार्यालय: द्वितीय तल, एन-2, साउध एक्सटेंशन, पार्ट-1, नई दिल्ली -110049, द्वारा विचीय परिसम्पत्तियों के प्रतिभृतिकरण एवं पुनर्गठन और प्रतिभृति हित (प्रवर्तन) नियमवाल (2002 का 54) (बाद में **"अधिनियम"** के रूप में संदर्भित) की धारा 13(2) के साथ पठित नियम 3 के अधीन प्रदत शक्तियों के अंतर्गत दिनांक 08.08.2022 को 1. अभिषेक यादव पुत्र लल्लन सिंह यादव नवीन कमार पत्र लल्लन सिंह यादव, 3. आशा देवी पत्नी लल्लन सिंह यादव, 4. लल्लन सिंह यादव पुत्र सिपाही सिंह, सभी निवासी: संपत्ति नं. 42/1, क्षेत्रफल 187 वर्ग गज यानि 156.35 वर्ग मीटर, कवर किया हुआ क्षेत्र 50 वर्ग गज यानि 41.805 वर्ग मीटर खसरा नं. 552, सोन् विहार, गाँउ लोनी, जिला गाजियांबाद, उत्तर प्रदेश, **यहाँ भी**: मकान नं. 1062, गली नं. 4, चित्रकट कॉलोनी अर्थला, मोहन नगर, निकट शिव मोंदर, गाजियाबाद-201007, यहाँ भी: विद्या भवन पब्लिक स्कूल गली नं. 2, 556 बालाजी विहार, अर्थला, मोहन नगर, निकट शनी मंदिर, गाजियाबाद-201007 यहाँ भी: डीएच लिमिटेड 8वां/9वां माइल स्टोन, जीटी रोड साहिबाबाद पोस्ट ऑफिस मोहन नग (निकट मोहन नगर मेटो स्टेशन), गाजियाबाद, उत्तर प्रदेश-201007, को **दिनांक 11.07.2022** तब देय राशि रू. 23,70,740/- (रुपये तेडस लाख सत्तर हजार सात सौ चालीस केवल) तथा आर का ब्याज व अन्य खर्चे सूचना मिलने के 60 दिन के भीतर भूगतान करने का आदेश दिया गया था।

शेष रकम का भगतान नहीं करने पर एतद द्वारा विशेषतय कर्जदार को एवं सामान्यत: जनसाधारण के सुचित किया जाता है कि प्रतिभृति हित (प्रवर्तन) नियम 2002 के अधिनियम 13 के नियम 8 के साथ पढ़े जाने वाले उप-धारा 4 के तहत उन्हें प्रदत्त शक्ति का उपयोग करते हुए नीचे वर्णित सम्पत्ति का अधोहस्ताक्षरी द्वारा विनांक 23,02,2023 को कब्जा ले लिया गया है।

खासकर कर्जदार एवं जनसाधारण को एतद द्वारा चेतावनी दी जाती है कि इन सम्पत्ति(यों) का लेन-देन न करें तथा इस सम्पत्ति के साथ कोई भी लेन-देन एमबीएचएफ को विनांक 11,07,2022 तक देव राशि रू. 23,70,740/- (रुपये तेइस लाख सत्तर हजार सात सौ चालीस केवल) तथा आगे का ब्याज व अन्य खर्चे के भगतान के अनुरूप होगा।

सुरक्षित संपत्ति के एवज में उपलब्ध समय के संबंध में अधिनियम की धारा 13 के उप-धारा (8) व प्रावधानों के लिए उधारकर्त्ता का ध्यान आमंत्रित किया गया है।

अचल संपत्ति / सरक्षित संपत्ति का विवरण निम्नानुसार है: संपत्तिः "फीडोल्ड आवासीय प्लॉट ने 42/1 और 1/2 भाग क्षेत्रफल 187 वर्ग गज यानि खसरा न 522 में से 156.35 वर्ग मीटर, सोनू विहार में स्थित, गाँव लोनी, तहसील लोनी, जिला गाजियाबार प्राधिकृत अधिकारी

स्थानः गाजियाबाद , दिनांकः 23,02,2023 मनीभवनम् होम फाइनेंस इंडिया प्रा. लि.

प्रपत्र-3 [विनियम -15(1)(क)]/16(3) देखें ऋण वसुली न्यायाधिकरण, चंडीगढ़ (डीआरटी-2)

प्रथम तल, एससीओ 33-34-35, सेक्टर-17ए, चंडीगढ़, (तृतीय और चतुर्थ तल पर भी अतिरिक्त स्थान आयरित) वाद सं. ओए/1825/2019

अधिनियम की धारा 19 की उप-धारा (4) के साथ पटित ऋण वसुली न्यायाधिकरण (प्रक्रिया) नियमावली 1993 के नियम 5 के उप-नियम (2क) के तहत सम्मन

डलाहाबाद बैंक

 नीरज राठौर पुत्र/पत्नी/पुत्र राम सिंह राठौर, श्री नीरज राठौड़ पुत्र श्री राम सिंह राठौर, निवासीः क्वांटम रेजीडेंसी, 5वां तल, फ्लैट नं. ए-504, राजनगर एक्सटेंशन गाजियाबाद उत्तर प्रदेश - 201002 गाजियाबाद, उत्तर प्रदेश और: श्री नीरज राठौर पत्र श्री राम सिंह राठौर (बिक्की प्रबंधक एफसीएमएल स्टोर्स, खसरा नं. 369, सुल्तानपुर चौक, सुल्तानपुर रोड, सुल्तानपुर मेट्टो स्टेशन के पास, सीआरसी

बिल्डिंग के पीछे, नई दिल्ली 110030. नई दिल्ली, दिल्ली -110030

(2) मैसर्स एशियन डेक्लपर्स लि. पंजीकृत कार्यालय : डब्ल्यू-6, तृतीय तल, नवीन शाहदरा कॉलोनी, नई दिल्ली उत्तरी दिल्ली-110032 इसके प्रयान अधिकारी के माध्यम से (डेक्लपर/बिल्डर/प्रमोटर) (ईमेल: rsanewdelhi@gmail.com} और: मैसर्स एशियन डेवलपर्स लिमिटेड, कॉर्पोरेट कार्यालय: बी-88, द्वितीय तल, सेक्टर 2, नोएडा उत्तर प्रदेश, गौतम बुद्ध नगर, उत्तर प्रदेश, और: मैसर्स एशियन डेवलपर्स लि., प्लॉट नं. 16, बावल रेजीडेंसी सेक्टर 2 रावल रेवाडी हरियाणा, रेवाडी, हरियाणा

(3) मैसर्स सेरो ऑटो इंडिया प्रा. लि., पंजीकृत कार्यालय डी-44, शिवाजी मार्केट, सेंट्रल स्कूल के सामने, टैगोर गार्डन एक्सटेंशन, नई दिल्ली 110027 इसके निदेशक माध्यम से श्री मानव जीहर, मंजीत जौहर और श्री नितिन कपुर, ईमेल satra.international@gmail.com

जबकि, ओए/1825/2019 माननीय पीठासीन अधिकारी / रिनस्ट्रार के समक्ष 05.01.2023 को प्रस्तुत

जबकि, यह माननीय न्यायाधिकरण स. 38,99,586/- के ऋण की वसुली के लिए आपके विरुद्ध दाखिल किए गए (ओ.ए.) के संबंध में, अधिनियम की धारा 19(4) के तहत, उक्त आवेदन पर सम्मन/भीटिस जारी करने का अनुग्रह कर रहा है।(दस्तावेजों आदि की प्रतियों के साथ आवेदन संलग्न)

अधिनियम की धारा 19 की उप-धारा (4) के अनुसार आप प्रतिवादियों को निम्न निर्देश दिया जाता है:-(i) सम्मन की तामील के तीस दिन के भीतर कारण धताएं कि प्रार्थित राहत क्यों मंजूर नहीं की जाए;

(ii) मूल आवेदन के क्रमांक 3A के तहत आवेदक ब्राग विनिर्दिष्ट सम्पत्तियों तथा आस्तियों के अतिरिक्त सम्पलियों अथवा आस्तियों का विवरण, प्रस्तृत करें;

(iii) आप को, सम्पत्ति की कुर्की के लिए आवेदन की सुनवाई तथा आवेदन के निस्तारण के दीरान, प्रत्याभूत आस्तियों अथवा मूल आवेदन के क्रमांक 3A के तहत विनिर्दिष्ट सम्पत्तियों तथा आस्तियों के संबंध में संव्यवहार अथवा निपटान करने की मनाही की जाती है;

(IV) आप किसी भी आस्ति जिस पर कोई प्रतिभृति हित सुजित किया गया है तथा∠अथया मृत आवेदन के क्रमांक 3A के तहत आवेदक द्वारा विनिर्दिष्ट अथवा खुलासा की गई सम्पत्तियों तथा आस्तियों का अंतरण विक्री, पट्टा अथवा अन्य प्रकार से, आएके व्यवसाय के साधारण कोर्स को छोडकर, न्यायाधिकरण की पूर्व अनुमति के विना, नहीं करेंगे:

(v) आप व्यवसाय के साधारण कोर्स में प्रत्याभृत आस्तियों अथवा अन्य आस्तियों तथा सम्पत्तियों की विक्री से प्राप्त होने वाली रात्रि का हिसाब रखने तथा ऐसी बिक्री प्राप्तियां इन आस्तियों पर प्रतिभृति हित चारक बैंक अथवा विलीय संस्थाओं में अनुरक्षित खाते में जमा करने हेत् जिम्मेदार होंगे।

आपको लिखित बयान दाखिल करने, उसकी प्रति आवदेक को मृहैया कराने तथा दिनांक 10/03/2023 को पूर्वा. 10.30 बजे रजिस्ट्रार के समक्ष पेश ताने का भी निर्देश दिया जाता है, जिसमें असफल रातने पर आवेदन की सुनवाई और निर्णय आपकी अनुपस्थिति में किया जाएगा।

मेरे हस्ताक्षर और इस न्यायाधिकरण की मोहर लगाकर 07.02.2023 को दिया गया। अधिकारी के हस्ताक्षर सम्मन जारी करने हेत् अधिकृत

एचडीबी फाइनेंशियल सर्विसेज लिमिटेड

पंजीकत कार्यालयः राधिका, २रा तल, लॉ गार्डन रोड, नवरंगपुरा, अहमदाबाद, गुजरात, पिन : 380009 शाखा कार्यालयः एचडीबी फाइनेंशियल सर्विसेज लिमिटेड, तेजपुरिया पैलेस, कजारियाँ टाइल्स के ऊपर, कुकराल पुल के पास, जरीस्ता शोरूम के पास, शक्ति नगर, फैजाबाद रोड, लखनऊ 226016

जैसा कि, एचडीबी फाइनेंशियल सर्विसेज के अधिकृत प्राधिकारी ने वित्तीय आस्तियों के प्रतिभृतिकरण एवं पुनर्निर्माण तथा प्रतिभति हित अधिनियम, 2002 (2002 का 64) और प्रतिभति हित (प्रवर्तन) नियम, 2002 के नियम 3 के साथ पठित धारा 13(12) कहत प्रदत्त शक्तियों के उपयोग में नीचे वर्णित कर्जदारों को कथित सचना में उल्लिखित राशि तथा भगतान की वास्तविक तिथि तक समस्त लागतों, प्रभारों एवं व्ययों का कथित सचना की प्राप्ति की तिथि से 60 दिनों के भीतर पुनर्भुगतान करने को कहते हुए माँग सुचना जारी की थी। कथित कर्जदार/सह-कर्जदार के राशि के पुनर्भुगतान में असफल रहने के कारण एतद्वारा कर्जदार/सह-कर्जदार तथा जनसामान्य को सूचना दी जाती है कि अधोहस्ताक्षरी ने कथित नियमों के नियम 8 के साथ पठित कथित अधिनियम की धारा 13(4) के तहत इसे प्रदत्त शक्तियों के उपयोग में नीचे वर्णित सम्पत्ति का उसके साथ उल्लिखित तिथि पर सांकेतिक कब्जा कर लिया है। विशेष रूप से कर्जदार तथा जनसामान्य को अतद्वारा सम्पत्ति के साथ कोई लेन-देन न करने की चेतावनी दी जाती है और सम्पत्ति के साथ लेन-देन सम्बद्ध तिथि से भावी ब्याज, लागत तथा प्रभारों सहित यहाँ निर्दिष्ट राशि हेतु एचडीबी

फाइनेंशियल सर्विसेज लिमिटेड के प्रभार का विषय होगा। कर्जदार/सह-कर्जदार/जमानतियों का विवरण, ऋण खाता संख्या, ऋण की राशि, प्रतिभति का विवरण, माँग सचना की तिथि, दावाकृत राशि; कब्जा करने की तिथि नीचे दी गयी है :

1) कर्जदार/सह-कर्जदार/जमानती का नाम एवं पता; 2) ऋण खाता संख्या; 3) ऋण की राशि; 4) प्रतिभृतियों का विवरण; 5) माँग सूचना की तिथि; 6) दावाकृत राशि रु. में; 7) कब्जा करने की तिथि

ा कर्जदार और सह-कर्जदार का नाम: इंडियन क्रेन लिफ्टर - 0 बद्री नगर अहीर गली भैंसा गोदाम मथरा - 281001 उत्तर प्रदेश - चांदनी कुरैशी - 400/7 अहीर गली बद्री नगर डीग गेट मथुरा मथुरा - 281001 उत्तर प्रदेश - आस मोहम्मद - 400 /7 अहीर गली बद्री नगर डीग गेट मथरा मथरा-281001 उत्तर प्रदेश - जहर खान - 400/7 अहीर गली बद्री नगर डीग गेट मथुरा मथुरा - 281001 उत्तर प्रदेश - इंडियन क्रेन लिफ्टर -400/7 अहीर गली बद्री नगर डीग गेट मथुरा मथुरा- 281001 उत्तर प्रदेश - जहूर खान -458 आजाद मार्केट के पीछे बद्री नगर डीग गेट मथुरा - 281001 उत्तर प्रदेश; ऋण खाता संख्या 14608075/7990706; ऋण राशि: रु.663000/- (रुपये छह लाख तिरसठ हजार मात्र) ऋण खाता संख्या 14608075 द्वारा और रु. 3500000/- (रुपये पैंतीस लाख मात्र) ऋण खाता संख्या 7990706 द्वारा; मांग सुचना दिनांक: 17.11.2022; दावा की गई राशि: रु. 3354435 (रुपये तैंतीस लाख चौवन हजार चार सौ पैंतीस मात्र) 15.11.2022 तक और आकस्मिक व्यय, लागत और शुल्क आदि के साथ वास्तविक प्राप्ति तक भावी संविदात्मक ब्याज; प्रतिभृति का विवरणः जल कर संख्या 547 और नया संख्या 146/165, बद्री नगर, डीग गेट मथुरा का सम्पूर्ण भाग, माप 133.77 वर्ग गज, जहूर अहमद के स्वामित्व में, दस्तावेज क्रमांक 5083 बही नंबर 1 जिल्द नंबर 218 पृष्ठ संख्या 319-328 दिनांक 20-12-1995 उप रजिस्ट्रार मथुरा के अनुसार पंजीकृत, संपत्ति की सीमा:- उत्तर-48 फीट, गोपाल कोली , दक्षिण- 48 फीट, गली और हाउँस एग्जिट, ईस्ट- 30 फीट, हाउस शरीफ, वेस्ट- 30 फीट, रास्ता..: 7) कब्जे की तारीख: 21/02/2023

कर्जदार और सह-कर्जदार का नाम: पदमश्री एंटरप्राइजेज-एजीएम 50 गल्ला मंडी रुद्रपर रुद्रपर.-

263153 उत्तरांचल - और साथ ही वार्ड नंबर-12 प्लॉट नंबर-ई81 सीए रुद्रपुर तहसील- किच्छा रुद्रपुर.-263153 - प्रवीण कुमार जैन - पुत्र देश राज जैन एजीएम 50 गल्ला मंडी रुद्रपुर रुद्रपुर.- 263153 उत्तरांचल - शुभम जैन - पुत्र प्रवीण जैन एजीएम 50 गल्ला मंडी रुद्रपुर रुद्रपुर. -263153 उत्तरांचल अंकुश जैन - पुत्र प्रवीण कुमार जैन एजीएम 50, गल्ला मंडी रुद्रपुर रुद्रपुर. -263153 उत्तरांचल - संतोष जैन पत्नी प्रवीण कुमार जैन एजीएम 50 गल्ला मंडी रुद्रपुर रुद्रपुर। **ऋण खाता संख्या** 15007783/8395727: ऋण राशि: ऋण खाता संख्या 15007783 द्वारा रु. 2500000/- (रुपये पच्चीस लाख मात्र) और ऋण खाता संख्या 8395727 द्वारा रु. 14250000/- (रुपए एक करोड़ बयालीस लाख पचास हजार मात्र); मांग सूचना दिनांक: 17.11.2022; दावा की गई राशि: रु. 15300871 (रुपये एक करोड़ तिरपन लाख आठ सौ इकहत्तर मात्र) 15.11.2022 तक और आकिस्मिक व्यय, लागत और शुल्क आदि के साथ वास्तविक प्राप्ति तक भावी संविदात्मक ब्याज; प्रतिभृति का विवरणः वार्ड नंबर-12, प्लॉट नंबर-ई-81, सी.ए. रुद्रपुर, तहसील - किच्छा, जिला- यू.एस. नगर, कल कवर क्षेत्र माप 14.869 वर्ग मीटर, प्रवीण कमार और संतोष जैन के स्वामित्व में पंजीकृत बिक्री विलेख बही नंबर 1 जिल नंबर 1861, पेज नंबर 259 से 272 क्रमांक 4249 दिनांक 29 अप्रैल 2014 के अनुसार उप पंजीयक किच्छा के साथ पंजीकृत संपत्ति, सीमाएं:- उत्तर- नरेंद्र अरोड़ा की दुकान, दक्षिण-पवन कुमार जैन की दकान, पर्व- हिर सिंह की दकान, पश्चिम- रास्ता 35', 7) कब्जे की तिथि: 24/02/2023

अतः आप कर्जदारों/सह-कर्जदारों और गारंटरों से अनुरोध है कि वे इस नोटिस की प्राप्ति के 60 दिनों के भीतर भावी ब्याज सहित मांग की गई राशि का पूर्ण रूप से भुगतान कर दें जिसमें विफल होने पर अधोहस्ताक्षरी उपर्युक्त प्रतिभृतियों को अधिनियम के तहत प्रवर्तित करने के लिए बाध्य होगा। (प्रतिभृत आस्ति को छुड़ाने के लिए उपलब्ध समय-सीमा के परिप्रेक्ष्य में कर्जदार का ध्यान अधिनियम की धारा 13 की उपधारा (8) की ओर आकृष्ट किया जाता है।)

सहमति के बिना उपरोक्त उल्लिखित प्रतिभतियों को स्थानांतरित करने से प्रतिबंधित किया गया है और धारा 13 (13) का कोई भी गैर-अनुपालन उक्त अधिनियम की धारा 29 के तहत दंडनीय है।

किसी पूछताछ के लिए कृपया सम्पर्क करें : श्री कुश कपूर दूरभाष : 9838076150, श्री विकास आनन्द-दूरभाष

स्थान : लखनऊ तिथि : 27.02.2023 ह./- अधिकृत प्राधिकारी, कृते एचडीबी फाइनेंशियल सर्विसेज लिमिटेड

कृपया ध्यान दें कि उक्त अधिनियम की धारा 13(13) के अनुसार, आपको बिक्री, पट्टे या अन्यथा माध्यम से हमारी

This advertisement is for information purposes only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities. This is not an announcement for the offer document, All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the letter of offer dated February 18, 2023, the 'Letter of Offer' or ('LOF') filed with the BSE Limited ('BSE') and the Securities and Exchange Board of India ('SEBI').



Amal Limited was incorporated as a public limited company under the Companies Act, 1956 as "Piramal Rasayan Limited" vide a certificate of incorporation dated July 4, 1974 issued by the Registrar of Companies, Maharashtra Subsequently, the name of our Company was changed to "Amal Rasayan Limited" and a fresh certificate of incorporation was issued by the Registrar of Companies, Maharashtra at Bombay (the "RoC") on November 10, 1986. The name of our Company was further changed to "Amal Products Limited" and a fresh certificate of incorporation was issued by the RoC on November 23, 1995. The name of our Company was further changed to "Amal Limited" pursuant to a fresh certificate of incorporation issued by the Registrar of Companies, Maharashtra at Mumbai on September 11, 2003. For details relating to change in the registered office address of our Company, please see "General Information" on page 34 of the Letter of Offer.

Registered office: 309. Veer Savarkar Marg. Opposite India United Mills, Near Prabhadevi Telephone Exchange, Dadar (West), Mumbai - 400 028, Maharashtra Corporate identity no.: L24100MH1974PLC017594 Telephone: +91 22 62559700 Contact Person: Mr Ankit Mankodi, Company Secretary and Compliance Officer E-mail: sec@amal.co.in; Website: www.amal.co.in

PROMOTERS OF OUR COMPANY MR. SUNIL LALBHAI, MRS. VIMLABEN LALBHAI, MS. SWATI LALBHAI AND MS. TARAL LALBHAI

FOR PRIVATE CIRCULATION TO THE EQUITY SHAREHOLDERS OF OUR COMPANY ONLY

ISSUE OF 29,37,662 EQUITY SHARES WITH A FACE VALUE OF ₹10/- EACH AT A PRICE OF ₹170/- PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹160/- PER EQUITY SHARE) ("RIGHTS EQUITY SHARES") FOR AN AMOUNT AGGREGATING TO ₹4,994.03* LAKHS ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF AMAL LIMITED (THE "COMPANY" OR THE "ISSUER") IN THE RATIO OF 24 RIGHTS EQUITY SHARES FOR EVERY 77 FULLY PAID-UP EQUITY SHARES HELD BY SUCH ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON FEBRUARY 21, 2023 (THE "ISSUE").

*Assuming full subscription

ISSUE PROGRAMME

ISSUE OPENS ON MONDAY, MARCH 6, 2023

LAST DATE FOR ON MARKET RENUNCIATION* WEDNESDAY, MARCH 8, 2023 **ISSUE CLOSES ON** TUESDAY, MARCH 14, 2023

'Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date.

Simple, Safe, Smart way of Application - Make use of it!!! *Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below.

Facilities for Application in this Issue:

In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and the ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details, refer "Terms of the Issue-Procedure for Application through the ASBA Process" on page 135 of the Letter of Offer (LOF).

Please note that subject to SCSBs complying with the requirements of the SEBI circular bearing reference number CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSBs. Further, in terms of the SEBI circular bearing reference number CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making an Application in this Issue and clear demarcated funds should be available in such account for such an Application.

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS

In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialised form; and (ii) a demat suspense escrow account (namely, "LIIPL AMAL LIMITED RIGHTS ISSUE DEMAT ACCOUNT UPDATION") opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in the account of the IEPF authority, if any; or (b) the demat accounts of the Eligible Equity Shareholders which are frozen or the Equity Shares which are lying in the unclaimed suspense account (including those pursuant to Regulation 39 of the SEBI Listing Regulations) or details of which are unavailable with our Company or with the Registrar on the Record Date; or (c) Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (d) credit of the Rights Entitlements returned/ reversed/ falled; or (e) the ownership of the Equity Shares currently under dispute, including any court proceedings, if any; or (f) Non-institutional equity shareholders in the United States.

Eligible Equity Shareholders are requested to provide relevant details (such as copies of self-attested PAN and client master sheet of demat account etc., details/ records confirming the legal and beneficial ownership of their respective Equity Shares) to our Company or the Registrar not later than two Working Days prior to the Issue Closing Date, i.e., by March 10, 2023 to enable the credit of their Rights Entitlements by way of transfer from the demat suspense escrow account to their demat account at least one day before the Issue Closing Date, to enable such Eligible Equity Shareholders to make an Application in this Issue, and this communication shall serve as an intimation to such Eligible Equity Shareholders in this regard. Such Eligible Equity Shareholders are also requested to ensure that their demat account, details of which have been provided to our Company or the Registrar account is active to facilitate the aforementioned transfer. Eligible Equity Shareholders holding Equity Shares in physical form can update the details of their demat accounts on the website of the Registrar (i.e., www.linkintime.co.in). Such Eligible Equity Shareholders can make an Application only after the Rights Entitlements is credited to their respective demat accounts.

LAST DATE FOR APPLICATION: The last date for submission of the duly filled in Application Form or a plain paper Application is March 14, 2023 , i.e., Issue Closing Date. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date).

If the Application Form is not submitted with an SCSB and the Application Money is not blocked with the SCSB, on or before the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Equity Shares hereby offered, as set out in "- Basis of Allotment" beginning on page 156 of the LOF.

Please note that on the Issue Closing Date, Applications through ASBA process will be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchange.

APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA): An Investor, wishing to participate in this Issue through the ASBA facility, is required to have an ASBA enabled bank account with an SCSB, prior to making the Application. Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form in physical mode to the Designated Branches of the SCSB or online/ electronic Application through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block Application Money payable on the Application in their respective ASBA Accounts.

electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application. For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to "https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=34.

Investors should ensure that they have correctly submitted the Application Form and have provided an authorisation to the SCSB, via the

ELIGIBLE EQUITY SHAREHOLDERS UNDER THE ASBA PROCESS MAY PLEASE NOTE THAT THE EQUITY SHARES UNDER THE ASBA PROCESS CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH THE EQUITY SHARES ARE HELD BY SUCH ASBA APPLICANT ON THE RECORD DATE i.e. TUESDAY, FEBRUARY 21, 2023. FOR DETAILS, SEE "ALLOTMENT ADVICE OR REFUND/ UNBLOCKING OF ASBA ACCOUNTS" ON PAGE 157 OF THE LOF

APPLICATION ON PLAIN PAPER UNDER ASBA PROCESS:

An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an Application to subscribe to this Issue on plain paper in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through e-mail or physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source may make an Application to subscribe to this Issue on plain paper with the same details as per the Application Form that is available on the website of the Company, Registrar, Stock Exchange or the Lead Manager. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address or is a U.S. Person

Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights. Entitlements and should not utilise the Application Form for any purpose including renunciation even if it is received subsequently.

The Application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

1) Name of our Company, being Amal Limited;

2) Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository):

3) Folio Number (in case of Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date)/DP and Client ID;

4) Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Equity Shares

applied for pursuant to this Issue;

5) Number of Equity Shares held as on Record Date;

6) Allotment option - only dematerialised form; 7) Number of Equity Shares entitled to:

8) Number of Equity Shares applied for within the Rights Entitlements;

9) Number of additional Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for);

10) Total number of Equity Shares applied for;

11) Total amount paid at the rate of ₹170 /- per Equity Share;

12) Details of the ASBA Account such as the SCSB account number, name, address and branch of the relevant SCSB; 13) In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO account

14) Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account;

Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records

16) An approval obtained from any regulatory authority, if required, shall be obtained by the Eligible Equity Shareholders and a copy of such approval from any regulatory authority, as may be required, shall be sent to the Registrar; and

17) All such Eligible Equity Shareholders are deemed to have accepted the following:

"V We understand that neither the Rights Entitlements nor the Equity Shares have been, or will be, registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act"), or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (the "United States"), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. If we understand the Equity Shares referred to in this application are being offered and sold (i) in offshore transactions outside the United States in compliance with Regulation S under the U.S. Securities Act ("Regulation S") to existing shareholders who are non-U.S. Persons and located in jurisdictions where such offer and sale of the Equity Shares is permitted under laws of such jurisdictions and (ii) within the United States or to U.S. Persons that are "qualified institutional buyers' (as defined in Rule 144A under the U.S. Securities Act) ("U.S. QIB") pursuant to the private placement exemption set out in Section 4(a)(2) of the U.S. Securities Act, that are also "qualified purchasers" (as defined under the United States Investment Company Act of 1940, as amended) ("QPs") in reliance upon section 3(c)(7) of the U.S. Investment Company Act. If we understand that the Issue is not, and under no circumstances is to be construed as, an offering of any Equity Shares or Rights Entitlements for sale in the United States, or as a solicitation therein of an offer to buy any of the said Equity Shares or Rights Entitlements in the United States. If we confirm that I am/ we are (a) not in the United States and a non-U.S. Person and eligible to subscribe for the Equity Shares under applicable securities laws, (b) complying with laws of jurisdictions applicable to such person in connection with the Issue, and (c) understand that neither the Company, nor the Registrar, the Lead Manager or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who the Company, the Registrar, the Lead Manager or any other person acting on behalf of the Company have reason to believe is in the United States or is outside of India and ineligible to participate in this Issue under the securities laws of their jurisdiction.

If We will not offer, sell or otherwise transfer any of the Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation. If We satisfy, and each account for which I/ we are acting satisfies. (a) all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of my/our residence, and (b) is eligible to subscribe and is subscribing for the Equity Shares and Rights Entitlements in compliance with applicable securities and other laws of our jurisdiction of residence.

I/we hereby make the representations, warranties, acknowledgments and agreements set forth in the section of the Letter of Offer titled "Notice to Investors" beginning on page 8.

If We understand and agree that the Rights Entitlements and Equity Shares may not be reoffered, resold, pledged or otherwise except in an offshore transaction in accordance with Regulation S to a person outside the United States and not reasonably known by the transferor to be a U.S. Person by pre-arrangement or otherwise (including, for the avoidance of doubt, a bona fide sale on the BSE).

If We acknowledge that the Lead Manager, its affiliates and others will rely upon the truth and accuracy of the foregoing representations and

NOTICE TO INVESTORS:

The distribution of the Draft Letter of Offer, Letter of Offer, Abridged Letter of Offer and the Issue of Rights Equity Shares on a rights basis to persons in certain jurisdictions outside India may be restricted by legal requirements prevailing in those jurisdictions. Persons in whose possession the Draft Letter of Offer, Letter of Offer, Abridged Letter of Offer or Application Form may come are required to inform themselves about and observe such restrictions. Our Company is making this Issue of the Rights Equity Shares on a rights basis to the Equity Shareholders as on

Record Date and the Letter of Offer, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent/ dispatched only to the Eligible Equity Shareholders who have provided Indian address. In case such Eligible Equity Shareholders have registered their e-mail address, the Letter of Offer, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent only to their registered e-mail address and in case such Eligible Equity Shareholders have not registered their e-mail address. then the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them. Those overseas shareholders, who have not updated our records with their Indian address or the address of their duly authorised representative in India, prior to the date on which we propose to dispatch the Letter of Offer/ Abridged Letter of Offer and Application Form, shall not be sent the Letter of Offer/ Abridged Letter of Offer and Application Form. Further, the Letter of Offer will be sent/ dispatched to the Eligible Equity Shareholders who have provided Indian address and who have made a request in this regard.

NO OFFER IN THE UNITED STATES

The Rights Entitlements and the Rights Equity Shares have not been and will not be registered under the Securities Act, or any U.S. state securities laws and may not be offered, sold, resold or otherwise transferred within the United States of America or the territories or possessions thereof ("United States" or "U.S."), or to, or for the account or benefit of "U.S. persons" (as defined in Regulation S of the Securities Act), except in a transaction not subject to, or exempt from the registration requirements of the Securities Act. The offering to which the Letter of Offer relates is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlement for sale in the United States or as a solicitation therein of an offer to buy any of the Rights Equity Shares or Rights Entitlement. There is no intention to register any portion of the Issue or any of the securities described herein in the United States or to conduct a public offering of securities in the United States. Accordingly, the Letter of Offer. Letter of Offer or Abridged Letter of Offer and the enclosed Application Form should not be forwarded to or transmitted in or into the United States at any time. In addition, until the expiry of 40 days after the commencement of the Issue, an offer or sale of Rights Entitlements or Rights Equity Shares within the United States by a dealer (whether or not it is participating in the Issue) may violate the registration requirements

Neither our Company nor any person acting on our behalf will accept a subscription or renunciation from any person, or the agent of any person, who appears to be, or who our Company or any person acting on our behalf has reason to believe is, either a U.S. Person or otherwise in the United States when the buy order is made. Envelopes containing a Form should not be postmarked in the United States or otherwise dispatched from the United States or any other jurisdiction where it would be illegal to make an offer, and all persons subscribing for the Rights Equity Shares Issue and wishing to hold such Equity Shares in registered form must provide an address for registration of these Equity Shares in India. Our Company is making the Issue on a rights basis to Eligible Shareholders and the Letter of Offer/ Abridged Letter of Offer and Application Form will be dispatched only to Eligible Shareholders who have an Indian address. Any person who acquires Rights Entitlements and the Rights Equity Shares will be deemed to have declared, represented, warranted and agreed that, (i) I/We are not and that at the time of subscribing for such Rights Equity Shares or the Rights Entitlements, it will not be, in the United States, (ii) I am/We are not a U.S. Person and does not have a registered address (and is not otherwise located) in the United States when the buy order is made, and (iii) I am/We are authorised to acquire the Rights Entitlements and the Rights Equity Shares in compliance with all applicable laws and regulations.

Our Company reserves the right to treat any Application Form as invalid which: (i) does not include the certification set out in the Application Form to the effect that the subscriber is not a U.S. Person and does not have a registered address (and is not otherwise located) in the United States and is authorised to acquire the Rights Equity Shares or Rights Entitlement in compliance with all applicable laws and regulations; (ii) appears to us or our agents to have been executed in or dispatched from the United States; (iii) appears to us or our agents to have been executed by a U.S. Person; (iv) where a registered Indian address is not provided; or (v) where our Company believes that Application Form is incomplete or acceptance of such Application Form may infringe applicable legal or regulatory requirements; and our Company shall not be bound to allot or issue any Rights Equity Shares or Rights Entitlement in respect of any such Application Form.

Rights Entitlements may not be transferred or sold to any person in the United States.

ALLOTMENT ONLY IN DEMATERIALISED FORM: Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialised form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two Working Days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date. Prior to the Issue Opening Date, the Rights Entitlements of those Eligible Equity Shareholders, among others, who hold Equity Shares in physical form, and whose demat account details are not available with our Company or the Registrar, shall be credited in a demat suspense escrow

in the Demat Account of Eligible Equity Shareholders" on pages 134 and 146 of the LOF, respectively. INVESTORS MAY PLEASE NOT THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN DEMATERIALISED

For further details, see "Terms of Issue- Process of Making an Application in the Issue" and "Terms of Issue - Credit of Rights Entitlement

LISTING: The existing Equity Shares are listed and traded on BSE Limited ('BSE') (Scrip Code: 506597) under the ISIN: INE841D01013 . The Equity Shares shall be credited to a temporary ISIN which will be frozen until the receipt of the final listing/ trading approvals from the Stock Exchange. Upon receipt of such listing and trading approvals, the Equity Shares shall be debited from such temporary ISIN (i.e. INE841D20013) and credited to the

existing ISIN (i.e., INE841D01013) for the Equity Shares and thereafter be available for trading. Our Company has received in-principle approval from the BSE through letters bearing reference number DCS/RIGHT/CP/FIP/3108/2022-23 dated February 09, 2023. Our Company will make application to the Stock Exchange to obtain trading approval for the Rights Entitlements as required under the SEBI circular bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020. For the purpose of the Issue, the Designated

Disclaimer clause of SEBI:This Letter of Offer has not been filed with SEBI in terms of SEBI ICDR Regulations as the size of Issue is not exceeding

DISCLAIMER CLAUSE OF BSE (DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE should not, in anyway, be deemed or construed that the LOF has been cleared or approved by BSE nor does it certify the correctness or completeness of any of the contents of the LOF. The investors are advised to refer to the LOF for the full text of the "Disclaimer Clause of BSE" on Page 125 of the LOF. BANKERS TO THE ISSUE AND REFUND BANKER: Axis Bank Limited

INVESTORS ARE ADVISED TO REFER THE LOF, ALOF AND THE RISK FACTORS CONTAINED THEREIN BEFORE APPLYING IN THE ISSUE. DISPATCH AND AVAILABILITY OF ISSUE MATERIALS:

In accordance with the SEBI ICDR Regulations, the SEBI Relaxation Circulars, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent/ dispatched only to the Eligible Equity Shareholders who have provided Indian address. In case such Eligible Equity Shareholders have registered their e-mail address, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent only to their registered e-mail address and in case such Eligible Equity Shareholders have not registered their e-mail address, then the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be dispatched, on a reasonable effort. basis, to the Indian addresses provided by them.

In accordance with above, the dispatch of the Abridged Letter of Offer, the Rights Entitlement Letter and the Application Form has been completed in electronic mode through email on February 23, 2023 and physically through speed post on February 23, 2023 by Registrar to the Issue i.e Link Intime India Private Limited to the eligible Equity Shareholders of the Company, whose name appeared in the Register of Members/Beneficial Owners of the Company, on the Record date i.e., Tuesday, February 21, 2023.

Investors can access the Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Equity Shares under applicable laws) on the websites of:

our Company at www.amal.co.in;

Stock Exchange is BSE Limited.

- the Registrar at www.linkintime.co.in;
- the Lead Manager at www.keynoteindia.net; and the Stock Exchange at www.bseindia.com

LOF is also available at www.sebi.gov.in

Eligible Equity Shareholders can also obtain the details of their respective Rights Entitlements from the website of the Registrar (i.e., www.linkintime.co.in) by entering their DP ID and Client ID or Folio Number (for Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date). The link for the same shall also be available on the website of our Company (i.e., www.amal.co.in).

OTHER IMPORTANT LINKS AND HELPLINE: The Investors can visit following links for the below-mentioned purposes: Frequently asked questions and online/ electronic dedicated investor helpdesk for guidance on the Application process and resolution of

difficulties faced by the Investors: https://www.linkintime.co.in. Updation of Indian address/ e-mail address/ phone or mobile number or updation of demat account details by Eligible Equity Shareholders

holding shares in physical form or Submission of self-attested PAN, client master sheet and demat account details by non- resident Eligible Equity Shareholders, the Eligible Equity Shareholders shall send a signed request letter to the Registrar regarding updating of demat account detail containing the name(s), address, e-mail address, contact details, DPID-CLID along with copy of self-attested PAN and selfattested client master sheet of their demat account, copy of any one share certificate either by e-mail at amal.rights@linkintime.co.in. The subject line should be "AMAL LIMITED RIGHTS ISSUE DEMAT ACCOUNT UPDATION OF FOLIO NO.-(mention folio no.)", or by post, speed post, courier, or hand delivery so as to reach to the Registrar not later than two Working Days prior to the Issue Closing Date.

LEAD MANAGER TO THE ISSUE REGISTRAR TO THE ISSUE **LINK**Intime KEYNOTE

Keynote Financial Services Limited Link Intime India Private Limited The Ruby, 9th Floor, Senapati Bapat Marg, C101, 247 Park, LBS Marg, Vikhroli (West), Dadar (West), Mumbai - 400 028

Tel: +91 22 6826 6000 - 3 E-mail: mbd@keynoteindia.net Website: www.keynoteindia.net Contact Person: Mr. Sunu Thomas SEBI Registration No.: INM000003606

Date: 27.02.2023

Shares in the United States.

Place: Mumbai

Mumbai - 400 083 Tel: +91 810 811 4949 E-mail: amal.rights@linkintime.co.in Website: www.linkintime.co.in Contact Person: Mr. Sumeet Deshpande SEBI Registration No.: INR000004058

Mr. Ankit Mankodi 309, Veer Savarkar Marg. Opposite India United Mills, Near Prabhadevi Telephone Exchange, Dadar (West), Mumbai - 400 028, Maharashtra, India Tel: +91 22 62559700 E-mail: sec@amal.co.in Website: www.amal.co.in

COMPANY SECRETARY AND COMPLIANCE OFFICER

investors may contact the Registrar to the Issue or the Company Secretary and Compliance Officer for any pre- Issue/ post-Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving full details such as name, address of the applicant, number of Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the CAF, or the plain paper application, as the case may be, was submitted by the ASBA Investors.

For AMAL LIMITED

On Behalf of the Board of Directors Company Secretary & Compliance Officer

Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer dated Saturday, February 18, 2023, with the Securities and Exchange Board of India and BSE. The Letter of Offer is available on the website of SEBI at www.sebi.gov.in, website of Stock Exchange where the Equity Shares are listed i.e., BSE at www.bseindia.com. Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section 'Risk Factors' beginning on page 17 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent. registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity

www.readwhere.com

(Ankit T Mankodi)

.... अपीलकार/वादी

१) श्री प्रकाश रामचंद्र रणपिसे रा. आंबोडी ता. पुरंदर, जि. पुणे सध्या रा. गुरुछायाँ अपार्टमेंट जे विंग, रुम नं २०४, कात्रजशाळाजवळ, बदलापुर पुर्व ठाणे

विनायक रामचंद्र रणिपसे

रा. आंबोडी ता. पुरंदर जि. पुणे विरुध्द श्री अशोक दामोदर गायकवाड

श्री अंकुश दामोदर गायकवाड रा. १ व २ मावडी कप ता. पुरंदर जि. पुणे ३) सौ मालन श्रीकांत धिवार

रा. ई-१/२२, अनूपम नगर, मुखाड रोड चिकण घर, कल्याण वेस्ट कल्याण ठाणे कै रविंद्र रामचंद्र रणिपसे का. वा.

४अ) श्रीम सविता रविंद्र रणपिसे

४ब) तनिष्का रविंद्र रणिपसे ४क) आर्यन रविंद्र रणिपसे

रा. ४अ व ४क तर्फे अपाक आई सविता रविंद्र रणिपसे

क्रं ४ अ व ४क बिर्ल्डींग नं ४०४. पांडू हरि रेसिडेन्सी गुन, तिसगाव,

महाराष्ट्र जमीन महसूल अधिनियम १९६६ चे कलम २४७ अन्वये आरटीएस अपील मौजे आंबोडी ता.पुरंदर जि.पुणे येथील फेरफार नोंद नं २१०५ हे फेरफार नोंदीविरुध्द अपिल दाखल केलेले आहे. सदरचे अपिल हे दाखल करून घेणेच्या मुद्दयावर सुनावणीकामी ठेवणेत आलेले आहे. त्यानुसार सदर जाहीर नोटीशीद्वारे कळविणेत येते की प्रस्तुत अपीलाची सुनावणी तहसिल कार्यालय

पुरंदर येथील कोर्टात दिनांक १४/०३/२०२३ रोजी सकाळी ११.०० वाजता नेमली आहे. तरी वरील नमूद प्रतिवादी यांनी स्वतः किंवा त्यांचे कायदेशीर प्रतिनिधी यांचे मार्फत त्यांचेकडील पुराव्याच्या कागदपत्रांसह समक्ष हजर राहुन आपले म्हणणे मांडावे. अन्यथा या बाबत आपले काही एक म्हणणे नाही असे समजुन आपले अपरोक्ष सदर प्रकरणी गुणवत्तेवर एकततर्फी निर्णय घेतला जाईल याची नोंद

घ्यावी. पुणे, तारीख: २०/०२/२०२३

सही/-(अस्मिता मोरे) उपजिल्हाधिकारी (भूसंपादन क्र. ११) पुणे

प्रॉक्टर ॲण्ड गॅम्बल हेल्थ लिमिटेड

सीआयएन: एल९९९९९एमएच१९६७पीएलसी०१३७२६ नोंदणीकृत कार्यालय: पी ॲण्ड जी प्लाझा, कार्डिनल ग्रेशस मार्ग, चकाला, अंधेरी (पू), मुंबई-४०००९९. दूर.:९१-२२-६८६६९००० गुंतवणूकदार सहाय्य क्रमांक:८२९१०२५२०.

वेबसाईट:www.pghealthindia.com; ई-मेल:investorgrievance.im@pg.com

विषय: गंतवणकदार शिक्षण व संरक्षण निधी (आयर्डपीएफ) यामध्ये कंपनीचे समभागांचे हस्तांतरण

कंपनी कायदा २०१३ चे कलम १२४ सहवाचिता गुंतवणूकदार शिक्षण व संरक्षण निधी प्राधिकरण (लेखा, लेखापरिक्षण, हस्तांतरण व परतावा) अधिनियम, २०१६ (आयईपीएफ नियम) च्या तरतूदीनुसार दिनांक २८ फेब्रुवारी, २०१७ रोजी सहकार मंत्रालयाद्वारे सुचित (एमसीए) प्रमाणे कंपनीद्वारे गुंतवणूकदार शिक्षण व संरक्षण निधी प्राधिकरण (आयईपीएफ प्राधिकरण) द्वारे दिलेले डिपॉझिटरी सहभागीदारपैकी एकाकडे गंतवणकदार शिक्षण व संरक्षण निधी गृढ खाते (आयर्डपीएफ गृढ खाते) यांच्या नावे ७ सलग वर्षे किंवा अधिक काळाकरिता भागधारकांद्रारे दावा न केलेले किंवा देण्यात न आलेले लाभांशसंदर्भात सर्व शेअर्स हस्तांतरण करणे आवश्यक आहे.

नियमात नमुद विविध आवश्यकतानुसार ३१ डिसेंबर, २०१५ रोजी संपलेल्या वित्तीय वर्षाकरिता अंतिम लाभांश संदर्भात कंपनीने ज्या संबंधित भागधारकांचे शेअर्स आयर्डपीएफ प्राधिकरणाच्या डिमॅट खात्यात हस्तांतरीत होण्यास पात्र आहेत त्या सर्वांना कंपनीकड़े नोंद्र उपलब्ध पत्त्यावर वैयक्तीक पत्रव्यवहार केलेला आह आणि आयईपीएफ प्राधिकरणाच्या डिमॅट खात्यात हस्तांतरणासाठी देय शेअर्स आणि अशा भागधारकांचे संपुर्ण तपशील www.pghealthindia.com वेबसाईटवर अपलोड केले आहे.

३१ डिसेंबर, २०१५ रोजी संपलेल्या वित्तीय वर्षाकरिता अंतिम लाभांश हस्तांतर संदर्भात जर कंपनीला संबंधित भागधारकांकडून ३० जून, २०२३ किंवा विस्तारीत अशा तारखेपर्यंत कोणताही पत्रव्यवहार प्राप्त न झाल्यास खालीलप्रमाणे आयईपीएफ अधिनियमात विहित प्रक्रियेनुसार पुढील कोणतीही सूचना न देता आयईपीएफ अधिनियमात विहितप्रमाणे देय तारखेला आयईपीएफ प्राधिकरणाच्या डिमॅट खात्यात कंपनीद्वारे आयईपीएफ अधिनियमाच्या आवश्यकतांची पुर्तता करताना शेअर्स हस्तांतरीत केले जातील:

- १. वास्तविक स्वरुपात भागधारणा असल्यास: दुय्यम भागप्रमाणपत्र वितरीत केले जाईल आणि तद्नंतर डिपॉझिटरींना कॉर्पोरेट कारवाई करून दय्यम भागप्रमाणपत्र डिमॅट स्वरुपात रुपांतरीत करण्याबाबत सुचित केले जाईल आणि आयईपीएफ प्राधिकरणाच्या नावे हस्तांतरीत केले जातील.
- डिमॅट स्वरुपात भागधारणा असल्यास: आयईपीएफ प्राधिकरणाच्या नावे शेअर हस्तांतरणाकरिता भागधारकांचे जेथे खाते आहे त्या डिपॉझिटरींन कॉर्पोरेट कारवाईमार्फत सुचित केले जाईल.

संबंधित भागधारकांनी कृपया नोंद घ्यावी की, अशा हस्तांतरणानंतर त्यांना आयईपीएफ अधिनियमाअंतर्गत विहित प्रक्रियेचे पालन करून आयईपीएफ प्राधिकरणाकडून सदर शेअर्ससह लाभांशावर दावा करता येईल. वर नमदप्रमाणे हस्तांतरीत शेअर्स व सदर दावा न केलेले लाभांशासंदर्भात कंपनीवर कोणताही दावा सांगता येणार नाही.

वरील प्रकरणात काही प्रश्न असल्यास तुम्ही कंपनीचे निबंधक व भागहस्तांतरण प्रतिनिधी मे. केफिन टेक्नॉलॉजिस प्रायव्हेट लिमिटेड, कार्वी सेलेनियम टॉवर-बी, प्लॉट क्र.३१ व ३२, फायनान्शीयल डिस्ट्रीक्ट, गचीबोवली, नानाकरामगुडा, सेरिलिंगमपल्ली मंडल, हैदराबाद-५०००३२, तेलंगणा येथे टोल फ्री क्र.:१-८००-३०९-४००१, ई-मेल: einward.ris@karvy.com वर आणि/किंवा कंपनीचे वर नमुद नोंदणीकृत कार्यालयात लेखी कळवावे.

> प्रॉक्टर ॲण्ड गॅम्बल हेल्थ लिमिटेडकरिता सही/

> > झिल शाह

ठिकाण: मुंबई दिनांक: २७ फेब्रुवारी, २०२३

&uyog

सयोग टेलिमॅटीक्स लिमिटेड

सीआयएन:एल३२१०९एमएच१९९५पीएलसी०९११०७ नोंद. कार्या.: सुयोग हाऊस, प्लॉट क्र.३०, एमआयडीसी सेन्ट्रल रोड, अंधेरी पुर्व, मुंबई-४०००९३. दूर.:०२२-२५७९५५१६/२५७७८०२९, वेबसाईट:www suvogtelematics co in ई-मेल:investor@suyogtelematics.co.in

टपाल मतदान व रिमोट ई-वोटिंग माहितीची सूचना

याद्वारे कंपनीच्या सदस्यांना सूचना देण्यात आली आहे की, कंपनी कायदा २०१३ च्या कलम १०८ व ११० आणि इतर लागू तरतुर्दीच्या अनुषंगाने सहवाचिता कंपनी (व्यवस्थापन व प्रशासन) अधिनियम २०१४ चे नियम २० व २२ (टपाल मतदान अधिनियम) सहवाचिता सहकार मंत्रालयाद्वारे वितरीत सामान्य परिपत्रक क. $8 \times / 2020$ दिनांक ८ एप्रिल २०२०, सामान्य परिपत्रक क. $8 \times / 2020$ दिनांक १३ एप्रिल २०२०, सामान्य परिपत्रक क्र.२२/२०२० दिनांक १५ जन, २०२०, सामान्य परिपत्रक क.३३/२०२० दिनांक २८ सप्टेंबर, २०२०, सामान्य परिपत्रक क्र.३९/२०२० दिनांक ३१ डिसेंबर, २०२० सहवाचिता अन्य इतर आवश्यक परिपत्रके सामान्य परिपत्रक क्र.१०/२०२१ दिनांक २३ जन २०२१, सामान्य परिपत्रक क्र.२०/२०२१ दिनांक ०८ डिसेंबर, २०२१ व सामान्य परिपत्रक क्र.०३/ २०२२ दिनांक ०५ मे, २०२२ (यापुढे एमसीए परिपत्रके) आणि सिक्युरिटीज अँड एक्सचेंज बोर्ड ऑफ इंडिया (लिस्टिंग ऑब्लिगेशन्स ॲण्ड डिस्क्लोजर रिकायमेंटस्) रेग्युलेशन्स २०१५ च्या नियम ४४ (लिस्टींग रेग्युलेशन) आणि इतर लागू कायदे (काहीही वैधानिक बदल किंवा त्यामध्ये सध्याच्य . काळासाठी आणि वेळोवेळी सुधारणा केल्यानुसार पुर्नअधिनियम समाविष्ट करून) नुसार ज्या सदस्यांची नावे २४ फेब्रुवारी, २०२३ रोजी ठेवीदारद्वारे तयार केलेल्या लाभार्थी मालकांच्या नोंद पुस्तकात किंव सदस्य नोंद पुस्तकात ज्या भागधारकांची नावे नमुद आहेत त्यांच्याकडून विद्युत पद्धतीने टपाल मतदानाने कंपनीच्या भागधारकांची खालील ठरावांवर मान्यता घेण्यासाठी २७ फेब्रुवारी, २०२३ रोजी टपाल मतदान सूचना वितरणाची प्रक्रिया कंपनीने केली आहे.

अ.क्र.	ठराव प्रकार	ठराव
٧.	विशेष	ना-कार्यकारी स्वतंत्र संचालक म्हणून श्री. उदया शंकर पांडा
		(डीआयएन:0९६६३५०७) यांची नियुक्ती
٦.	विशेष	कंपनी कायदा २०१३ च्या कलम १८०(१)(सी) अन्वये रु.३०० कोटींपर्यंत कंपनीचे उधार क्षमता वाढविणे व प्रतिभुती निष्पादन करणे.
₹.	विशेष	कंपनी कायदा २०१३ च्या कलम १८६ अन्वये रु.३०० कोर्टीपर्यंत अंतर कॉर्पोरेट कर्जे, गुंतवणूक, हमी व प्रतिभुती मर्यादा वाढविणे.

कंपनीने सदस्यांना रिमोट ई-व्होटिंगकरिता नॅशनल सिक्युरिटीज डिपॉझिटरी लिमिटेड (एनएसडीएल) र्च सुविधा प्रदान केली आहे. रिमोट ई-मतदानाकरिता तपशीलवार प्रक्रिया आणि सूचना टपाल मतदान सूचनेत नमूद केल्या आहेत. रिमोट ई-व्होटिंग सुविधा बुधवार, १ मार्च, २०२३ रोजी स.०९.००वा. (भाप्रवे) प्रारंभ होईल आणि गुरुवार, ३० मार्च, २०२३ रोजी सायं.०५.००वा. (भाप्रवे) समाप्त होईल. उपरोक्त गुरुवार, ३० मार्च, २०२३ रोजी सायं.०५.००वा. (भाप्रवे) नंतर मतदानाचा कालावर्ध संपल्यानंतर एनएसडीएलदारे मतदानाकरिता रिमोट ई-व्होटिंग अक्षम केले जाईल.

एमसीए परिपत्रकांचे पालन करून, कंपनीने ज्या सदस्यांची नावे सदस्यांच्या नोंदणीमध्ये, कंपनी डिपॉझिटरीज च्या लाभार्थी मालकांच्या यादीत नमूद आहेत अनुक्रमे, शुक्रवार, २४ फेब्रुवारी, २०२३ रोजी (कर-ऑफ तारीख) व्यवसायाच्या वेळेच्या शेवटी आणि ज्यांचे ई-मेल पत्ते कंपनी डिपॉझिटरीजकडे नोंद तारखेला नोंदणीकृत आहेत त्यांनाच केवळ इलेक्ट्रॉनिक माध्यमातून पोस्टल बॅलेट सूचना पाठवण्याचे काम पूर्ण केले आहे.

ज्या सदस्यांचे ई-मेल कंपनी/ठेवीदाराकडे नोंद नाहीत त्यांनी टपाल मतदान सूचना प्राप्त करण्यासाठी investor@suyogtelematics.co.in वर विनंती पाठवावी

टपाल मतदान सूचना कंपनीच्या www.suyogtelematics.co.in, एनएसडीएलच्या www.evoting.nsdl.com आणि कंपनीचे शेअर्स जेथे सुचिबद्ध आहेत त्या स्टॉक एक्सचेंजेसच्य अर्थात बीएसई लिमिटेडच्या www.bseindia.com वेबसाईटवर उपलब्ध आहेत.

रिमोट ई-वोटिंगबाबत तपशिलाकरिता कृपया टपाल मतदान सूचनेचा संदर्भ घ्यावा. विद्युत मतदानाने सुविधे संबंधी सर्व तक्रारी **कुमारी मेघा मालविया,** सहाय्यक व्यवस्थापिका (एनएसडीएल) नॅशनल सिक्युरिटीज डिपॉझिटरी लिमिटेड, ४था मजला, टाईम्स टॉवर, कमला मिल्स कंपाऊंड, सेनापती बापट मार्ग, लोअर परळ, मुंबई, महाराष्ट्र-४०००९३ यांना संपर्क करावा किंवा megham@nsdl.co.in वर ई-मेल पाठवावा किंवा ०२२-२४९९४२००, ९१७९८७२०७५१६ वर संपर्क करावा

टपाल मतदानाचा निकाल ०५ एप्रिल, २०२३ रोजी सायं.५.००वा.(भाप्रवे) पुर्वी घोषित केला जाईल. सदर निष्कर्षासह तपासनीसांचा अहवाल कंपनीच्या www.suyogtelematics.co.in वेबसाईटवर आणि स्टॉक एक्सचेंजेसच्या www.bseindia.com व नॅशनल सिक्युरिटीज डिपॉझिटरी लिमिटेड (एनएसडीएल) च्या www.evoting.nsdl.com वेबसाईटवर प्रसिद्ध केले जाईल. सदर निकाल कंपनीच्या नोंदणीकृत कार्यालयात तसेच कॉर्पोरेट कार्यालयात प्रसिद्ध केले जाईल.

ठिकाण: मुंबई

दिनांक: २७ फेब्रुवारी, २०२३

सुयोग टेलिमॅटीक्स लिमिटेडकरित सही/

आरती शुक्ल कंपनी सचिव व सक्षम अधिकारी सदस्यत्व क्र.: एसीएस-६३६७

मंगळवार, दि. २८ फेब्रुवारी २०२३

the meaning assigned to them in the letter of offer dated February 18, 2023, the 'Letter of Offer' or ('LOF') filed with the BSE Limited ('BSE') and the Securities and Exchange Board of India ('SEBI').

This advertisement is for information purposes only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have



Amal Limited was incorporated as a public limited company under the Companies Act, 1956 as "Piramal Rasayan Limited" vide a certificate of incorporation dated July 4, 1974 issued by the Registrar of Companies, Maharashtra Subsequently, the name of our Company was changed to "Amal Rasayan Limited" and a fresh certificate of incorporation was issued by the Registrar of Companies, Maharashtra at Bombay (the "RoC") on November 10, 1986. The name of our Company was further changed to "Amal Products Limited" and a fresh certificate of incorporation was issued by the RoC on November 23, 1995. The name of our Company was further changed to "Amal Limited" pursuant to a fresh certificate of incorporation issued by the Registrar of Companies, Maharashtra at Mumbai on September 11, 2003. For details relating to change in the registered office address of our Company, please see "General Information" on page 34 of the Letter of Offer.

Registered office: 309, Veer Savarkar Marg, Opposite India United Mills, Near Prabhadevi Telephone Exchange, Dadar (West), Mumbai - 400 028, Maharashtra Corporate identity no.: L24100MH1974PLC017594 Telephone: +91 22 62559700 Contact Person: Mr Ankit Mankodi, Company Secretary and Compliance Officer E-mail: sec@amal.co.in; Website: www.amal.co.in; Website: <a href="mailto:www.amal.co.i

PROMOTERS OF OUR COMPANY MR. SUNIL LALBHAI, MRS. VIMLABEN LALBHAI, MS. SWATI LALBHAI AND MS. TARAL LALBHAI

FOR PRIVATE CIRCULATION TO THE EQUITY SHAREHOLDERS OF OUR COMPANY ONLY

ISSUE OF 29,37,662 EQUITY SHARES WITH A FACE VALUE OF ₹10/- EACH AT A PRICE OF ₹170/- PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹160/- PER EQUITY SHARE) ("RIGHTS EQUITY SHARES") FOR AN AMOUNT AGGREGATING TO ₹4,994.03* LAKHS ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF AMAL LIMITED (THE "COMPANY" OR THE "ISSUER") IN THE RATIO OF 24 RIGHTS EQUITY SHARES FOR EVERY 77 FULLY PAID-UP EQUITY SHARES HELD BY SUCH ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON FEBRUARY 21, 2023 (THE "ISSUE").

*Assumina full subscription

ISSUE PROGRAMME

ISSUE OPENS ON MONDAY, MARCH 6, 2023

LAST DATE FOR ON MARKET RENUNCIATION* WEDNESDAY, MARCH 8, 2023 **ISSUE CLOSES ON** TUESDAY, MARCH 14, 2023

*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date.

ASBA *

Simple, Safe, Smart way of Application - Make use of it!!!

*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below.

In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and the ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details, refer "Terms of the Issuerocedure for Application through the ASBA Process" on page 135 of the Letter of Offer (LOF).

Please note that subject to SCSBs complying with the requirements of the SEBI circular bearing reference number CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSBs.Further, in terms of the SEBI circular bearing reference number CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making an Application in this Issue and clear demarcated funds should be available in such account for such an Application.

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS

In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialised form; and (ii) a demat suspense escrow account (namely. "LIPL AMAL LIMITED RIGHTS ISSUE DEMAT ACCOUNT UPDATION") opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in the account of the IEPF authority, if any; or (b) the demat accounts of the Eligible Equity Shareholders which are frozen or the Equity Shares which are lying in the unclaimed suspense account (including those pursuant to Regulation 39 of the SEBI Listing Regulations) or details of which are unavailable with our Company or with the Registrar on the Record Date; or (c) Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (d) credit of the Rights Entitlements returned/ reversed/ failed; or (e) the ownership of the Equity Shares currently under dispute, including any court proceedings, if any; or (f) Non-institutional equity shareholders in the United States.

Eligible Equity Shareholders are requested to provide relevant details (such as copies of self-attested PAN and client master sheet of demai account etc., details/ records confirming the legal and beneficial ownership of their respective Equity Shares) to our Company or the Registrar not later than two Working Days prior to the Issue Closing Date, i.e., by March 10, 2023 to enable the credit of their Rights Entitlements by way of transfer from the demat suspense escrow account to their demat account at least one day before the Issue Closing Date, to enable such Eligible Equity Shareholders to make an Application in this Issue, and this communication shall serve as an intimation to such Eligible Equity Shareholders in this regard. Such Eligible Equity Shareholders are also requested to ensure that their demat account, details of which have been provided to our Company or the Registrar account is active to facilitate the aforementioned transfer. Eligible Equity Shareholders holding Equity Shares in physical form can update the details of their demat accounts on the website of the Registrar (i.e., www.linkintime.co.in). Such Eligible Equity Shareholders can make an Application only after the Rights Entitlements is credited to their respective demat accounts.

LAST DATE FOR APPLICATION: The last date for submission of the duly filled in Application Form or a plain paper Application is March 14. 2023 , i.e., Issue Closing Date. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date).

If the Application Form is not submitted with an SCSB and the Application Money is not blocked with the SCSB, on or before the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Equity Shares hereby offered, as set out in "- Basis of Allotment" beginning on page 156 of the LOF.

Please note that on the Issue Closing Date, Applications through ASBA process will be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchange

APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA): An Investor, wishing to participate in this Issue through the ASBA facility, is required to have an ASBA enabled bank account with an SCSB, prior to making the Application. Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form in physical mode to the Designated Branches of the SCSB or online/ electronic Application through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block Application Money payable on the Application in their respective ASBA Accounts.

Investors should ensure that they have correctly submitted the Application Form and have provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application. For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to "https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=34.

FLIGIBLE FOURTY SHAREHOLDERS LINDER THE ASBA PROCESS MAY PLEASE NOTE THAT THE FOURTY SHARES LINDER THE ASBA PROCESS CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH THE EQUITY SHARES ARE HELD BY SUCH ASBA APPLICANT ON THE RECORD DATE I.e. TUESDAY, FEBRUARY 21, 2023. FOR DETAILS, SEE "ALLOTMENT ADVICE OR REFUND/ UNBLOCKING OF ASBA ACCOUNTS" ON PAGE 157 OF THE LOF

APPLICATION ON PLAIN PAPER UNDER ASBA PROCESS:

An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an Application to subscribe to this Issue on plain paper in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through e-mail or physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source may make an Application to subscribe to this Issue on plain paper with the same details as per the Application Form that is available on the website of the Company, Registrar, Stock Exchange or the Lead Manager, An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address or is a U.S. Person

Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilise the Application Form for any purpose including renunciation even if it is received subsequently.

The Application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

1) Name of our Company, being Amal Limited;

2) Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository):

3) Folio Number (in case of Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date)/DP and Client ID;

4) Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Equity Shares applied for pursuant to this Issue:

5) Number of Equity Shares held as on Record Date;

Allotment option – only dematerialised form:

7) Number of Equity Shares entitled to:

8) Number of Equity Shares applied for within the Rights Entitlements; 9) Number of additional Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for);

10) Total number of Equity Shares applied for:

11) Total amount paid at the rate of ₹170 /- per Equity Share;

12) Details of the ASBA Account such as the SCSB account number, name, address and branch of the relevant SCSB.

13) In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO account such as the account number, name, address and branch of the SCSB with which the account is maintained 14) Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account: 15) Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records

16) An approval obtained from any regulatory authority, if required, shall be obtained by the Eligible Equity Shareholders and a copy of such approval from any regulatory authority, as may be required, shall be sent to the Registrar; and

17) All such Eligible Equity Shareholders are deemed to have accepted the following:

"I/ We understand that neither the Rights Entitlements nor the Equity Shares have been, or will be, registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act"), or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (the "United States"), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. I/ we understand the Equity Shares referred to in this application are being offered and sold (i) in offshore transactions outside the United States in compliance with Regulation S under the U.S. Securities Act ("Regulation S") to existing shareholders who are non-U.S. Persons and located in jurisdictions where such offer and sale of the Equity Shares is permitted under laws of such jurisdictions and (ii) within the United States or to U.S. Persons that are "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act) ("U.S. QIB") pursuant to the private placement exemption set out in Section 4(a)(2) of the U.S. Securities Act, that are also "qualified purchasers" (as defined under the United States Investment Company Act of 1940, as amended) ("QPs") in reliance upon section 3(c)(7) of the U.S. Investment Company Act. I/ we understand that the Issue is not, and under no circumstances is to be construed as, an offering of any Equity Shares or Rights Entitlements for sale in the United States, or as a solicitation therein of an offer to buy any of the said Equity Shares or Rights Entitlements in the United States. I/ we confirm that I am/ we are (a) not in the United States and a non-U.S. Person and eligible to subscribe for the Equity Shares under applicable securities laws, (b) complying with laws of iurisdictions applicable to such person in connection with the Issue, and (c) understand that neither the Company, nor the Registrar, the Lead Manager or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who the Company, the Registrar, the Lead Manager or any other person acting on behalf of the Company have reason to believe is in the United States or is outside of India and ineligible to participate in this Issue under the securities laws of their jurisdiction.

I/ We will not offer, sell or otherwise transfer any of the Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation. I/ We satisfy, and each account for which I/ we are acting satisfies, (a) all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of my/our residence, and (b) is eligible to subscribe and is subscribing for the Equity Shares and Rights Entitlements in compliance with applicable securities and other laws of our jurisdiction of residence

I/we hereby make the representations, warranties, acknowledgments and agreements set forth in the section of the Letter of Offer titled "Notice to Investors" beginning on page 8.

I/ We understand and agree that the Rights Entitlements and Equity Shares may not be reoffered, resold, pledged or otherwise except in an offshore transaction in accordance with Regulation S to a person outside the United States and not reasonably known by the transferor to be a U.S. Person by pre-arrangement or otherwise (including, for the avoidance of doubt, a bona fide sale on the BSE).

agreements." NOTICE TO INVESTORS:

The distribution of the Draft Letter of Offer, Letter of Offer, Abridged Letter of Offer and the Issue of Rights Equity Shares on a rights basis to persons in certain jurisdictions outside India may be restricted by legal requirements prevailing in those jurisdictions. Persons in whose possession the Draft Letter of Offer, Letter of Offer, Abridged Letter of Offer or Application Form may come are required to inform themselves about and observe such restrictions. Our Company is making this Issue of the Rights Equity Shares on a rights basis to the Equity Shareholders as on

Record Date and the Letter of Offer, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent/ dispatched only to the Eligible Equity Shareholders who have provided Indian address. In case such Eligible Equity Shareholders have registered their e-mail address, the Letter of Offer, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue naterial will be sent only to their registered e-mail address and in case such Eligible Equity Shareholders have not registered their e-mail address, then the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them. Those overseas shareholders, who have not updated our records with their Indian address or the address of their duly authorised representative in India, prior to the date on which we propose to dispatch the Letter of Offer/ Abridged Letter of Offer and Application Form, shall not be sent the Letter of Offer/ Abridged Letter of Offer and Application Form. Further, the Letter of Offer will be sent/ dispatched to the Eligible Equity Shareholders who have provided Indian address and who have made a request in this regard.

NO OFFER IN THE UNITED STATES

The Rights Entitlements and the Rights Equity Shares have not been and will not be registered under the Securities Act, or any U.S. state securities laws and may not be offered, sold, resold or otherwise transferred within the United States of America or the territories or possessions thereof ("United States" or "U.S."), or to or for the account or benefit of "U.S. persons" (as defined in Regulation S of the Securities Act), except in a transaction not subject to, or exempt from the registration requirements of the Securities Act. The offering to which the Letter of Offer relates is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlement for sale in the United States or as a solicitation therein of an offer to buy any of the Rights Equity Shares or Rights Entitlement. There is no intention to register any portion of the Issue or any of the securities described herein in the United States or to conduct a public offering of securities in the United States. Accordingly, the Letter of Offer, Letter of Offer or Abridged Letter of Offer and the enclosed Application Form should not be forwarded to or transmitted in or info the United States at any time. In addition, until the expiry of 40 days after the commencement of the Issue, an offer or sale of Rights Entitlements or Rights Equity Shares within the United States by a dealer (whether or not it is participating in the Issue) may violate the registration requirements

Neither our Company nor any person acting on our behalf will accept a subscription or renunciation from any person, or the agent of any person, who appears to be, or who our Company or any person acting on our behalf has reason to believe is, either a U.S. Person or otherwise in the United States when the buy order is made. Envelopes containing a Form should not be postmarked in the United States or otherwise dispatched from the United States or any other jurisdiction where it would be illegal to make an offer, and all persons subscribing for the Rights Equity Shares Issue and wishing to hold such Equity Shares in registered form must provide an address for registration of these Equity Shares in India. Our Company is making the Issue on a rights basis to Eligible Shareholders and the Letter of Offer/ Abridged Letter of Offer and Application Form will be dispatched only to Eligible Shareholders who have an Indian address. Any person who acquires Rights Entitlements and the Rights Equity Shares will be deemed to have declared, represented, warranted and agreed that, (i) I/We are not and that at the time of subscribing for such Rights Equity Shares or the Rights Entitlements, it will not be, in the United States, (ii) I am/We are not a U.S. Person and does not have a registered address (and is not otherwise located) in the United States when the buy order is made, and (iii) I am/We are authorised to acquire the Rights Entitlements and the Rights Equity Shares in compliance with all applicable laws and regulations.

Our Company reserves the right to treat any Application Form as invalid which: (i) does not include the certification set out in the Application Form to the effect that the subscriber is not a U.S. Person and does not have a registered address (and is not otherwise located) in the United States and is authorised to acquire the Rights Equity Shares or Rights Entitlement in compliance with all applicable laws and regulations; (ii) appears to us or our agents to have been executed in or dispatched from the United States; (iii) appears to us or our agents to have been executed by a U.S. Person; (iv) where a registered Indian address is not provided; or (v) where our Company believes that Application Form is incomplete or acceptance of such Application Form may infringe applicable legal or regulatory requirements; and our Company shall not be bound to allot or issue any Rights Equity Shares or Rights Entitlement in respect of any such Application Form.

Rights Entitlements may not be transferred or sold to any person in the United States.

ALLOTMENT ONLY IN DEMATERIALISED FORM: Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialised form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Equity Shares sue are advised to furnish the details of their demat account to the Registrar or our Company at least two Working Days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date. Prior to the Issue Opening Date, the Rights Entitlements of those Eligible Equity Shareholders, among others, who hold Equity Shares in physical form, and whose demat account details are not available with our Company or the Registrar, shall be credited in a demat suspense escrow account opened by our Company.

For further details, see "Terms of Issue- Process of Making an Application in the Issue" and "Terms of Issue - Credit of Rights Entitlement in the Demat Account of Eligible Equity Shareholders" on pages 134 and 146 of the LOF, respectively. INVESTORS MAY PLEASE NOT THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN DEMATERIALISED

LISTING: The existing Equity Shares are listed and traded on BSE Limited ('BSE') (Scrip Code: 506597) under the ISIN: INE841D01013. The Equity Shares shall be credited to a temporary ISIN which will be frozen until the receipt of the final listing/ trading approvals from the Stock Exchange. Upon receipt of such listing and trading approvals, the Equity Shares shall be debited from such temporary ISIN (i.e. INE841D20013) and credited to the

existing ISIN (i.e., INE841D01013) for the Equity Shares and thereafter be available for trading. Our Company has received in-principle approval from the BSE through letters hearing reference number DCS/BIGHT/CP/FIP/3108/2022-23 dated February 09, 2023. Our Company will make application to the Stock Exchange to obtain trading approval for the Rights Entitlements as required under the SEBI circular bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020. For the purpose of the Issue, the Designated

Disclaimer clause of SEBI:This Letter of Offer has not been filed with SEBI in terms of SEBI ICDR Regulations as the size of Issue is not exceeding ₹5.000 Lakhs.

DISCLAIMER CLAUSE OF BSE (DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE should not, in anyway, be deemed or construed that the LOF has been cleared or approved by BSE nor does it certify the correctness or completeness of any of the contents of the LOF. The investors are advised to refer to the LOF for the full text of the "Disclaimer Clause of BSE" on Page 125 of the LOF.

BANKERS TO THE ISSUE AND REFUND BANKER: Axis Bank Limited INVESTORS ARE ADVISED TO REFER THE LOF, ALOF AND THE RISK FACTORS CONTAINED THEREIN BEFORE APPLYING IN THE ISSUE.

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS: In accordance with the SEBI ICDR Regulations, the SEBI Relaxation Circulars, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent/ dispatched only to the Eligible Equity Shareholders who have provided Indian address. In case such Eligible Equity Shareholders have registered their e-mail address, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent only to their registered e-mail address and in case such Eligible Equity Shareholders have not registered their e-mail address, then the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be dispatched, on a reasonable effort

In accordance with above, the dispatch of the Abridged Letter of Offer, the Rights Entitlement Letter and the Application Form has been completed in electronic mode through email on February 23, 2023 and physically through speed post on February 23, 2023 by Registrar to the Issue i.e Link Intime India Private Limited to the eligible Equity Shareholders of the Company, whose name appeared in the Register of Members/Beneficial Owners of the Company, on the Record date i.e., Tuesday, February 21, 2023.

Investors can access the Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Equity Shares under applicable laws) on the websites of:

- our Company at www.amal.co.in;
- the Registrar at www.linkintime.co.in;

Stock Exchange is BSE Limited.

- the Lead Manager at www.keynoteindia.net; and the Stock Exchange at www.bseindia.com.

basis, to the Indian addresses provided by them.

Eligible Equity Shareholders can also obtain the details of their respective Rights Entitlements from the website of the Registrar (i.e., www.linkintime.co.in) by entering their DP ID and Client ID or Folio Number (for Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date). The link for the same shall also be available on the website of our Company (i.e., www.amal.co.in). OTHER IMPORTANT LINKS AND HELPLINE: The Investors can visit following links for the below-mentioned purposes

- Frequently asked questions and online/ electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors: https://www.linkintime.co.in.
- Updation of Indian address/ e-mail address/ phone or mobile number or updation of demat account details by Eligible Equity Shareholders holding shares in physical form or Submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible Equity Shareholders, the Eligible Equity Shareholders shall send a signed request letter to the Registrar regarding updating of demat account detail containing the name(s), address, e-mail address, contact details, DPID-CLID along with copy of self-attested PAN and selfattested client master sheet of their demat account, copy of any one share certificate either by e-mail at amal.rights@linkintime.co.in. The subject line should be "AMAL LIMITED RIGHTS ISSUE DEMAT ACCOUNT UPDATION OF FOLIO NO. (mention folio no.)", or by post, speed post, courier, or hand delivery so as to reach to the Registrar not later than two Working Days prior to the Issue Closing Date

LEAD MANAGER TO THE ISSUE REGISTRAR TO THE ISSUE COMPANY SECRETARY AND COMPLIANCE OFFICER

Mr. Ankit Mankodi **LINK**Intime KEYNOTE 309, Veer Savarkar Marg Opposite India United Mills Link Intime India Private Limited Keynote Financial Services Limited Near Prabhadevi Telephone Exchange, The Ruby, 9th Floor, Senapati Bapat Marg, Dadar (West), Mumbai – 400 028 C101, 247 Park, LBS Marg, Vikhroli (West) Dadar (West), Mumbai - 400 028 Mumbai - 400 083 Tel: +91 22 6826 6000 - 3 Tel: +91 810 811 4949 Tel: +91 22 62559700 E-mail: mbd@keynoteindia.net E-mail: amal.rights@linkintime.co.in

Website: www.linkintime.co.in

E-mail: sec@amal.co.in Website: www.amal.co.in Contact Person: Mr. Sumeet Deshpande SEBI Registration No.: INR000004058

Investors may contact the Registrar to the Issue or the Company Secretary and Compliance Officer for any pre- Issue/ post-Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving full details such as name, address of the applicant, number of Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the CAF, or the plain paper application, as the case may be, was submitted by the ASBA Investors.

For AMAL LIMITED On Behalf of the Board of Directors

Date: 27.02.2023

Website: www.keynoteindia.net

SEBI Registration No.: INM000003606

(Ankit T Mankodi) Company Secretary & Compliance Officer

Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares I/ We acknowledge that the Lead Manager, its affiliates and others will rely upon the truth and accuracy of the foregoing representations and on a rights basis and has filed a Letter of Offer dated Saturday, February 18, 2023, with the Securities and Exchange Board of India and BSE. The Letter of Offer is available on the website of SEBI at www.sebi.gov.in, website of Stock Exchange where the Equity Shares are listed i.e., BSE at www.bseindia.com. Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section 'Risk Factors' beginning on page 17 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.

